

HARTFORDFUNDS

Our benchmark is the investor.®

December 31, 2023

FundScope



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Founded in 1996, Hartford Funds has grown into a leading asset manager with more than \$123 billion in assets under management.* Our line-up includes more than 60 mutual funds and ETFs in a variety of styles and asset classes that have a strong, long-term record of success. 71% of our funds outperformed their Morningstar category averages over the past 10 years.**

FundScope highlights some of the standout funds and ETFs in our fund family. But our measure of success isn't performance alone. It's a much higher standard than that: your satisfaction. Because at Hartford Funds...

Our benchmark is the investor.™

*As of 9/30/23. Includes discretionary and non-discretionary assets. Assets under management is for Hartford Funds Management Company, LLC and its wholly owned subsidiary, Lattice Strategies LLC., excluding affiliated funds of funds.

**Source: Hartford Funds and Morningstar. As of 12/31/23. For the 1, 5, and 10-year periods, 36 out of 67, 31 out of 56, and 29 out of 41 funds outperformed their respective Morningstar category averages. Based on Class I shares and ETFs. Past performance does not guarantee future results. Only funds with a minimum 1, 5, and 10 year history were included in the comparison. Results will vary for other time periods and share classes.

Hartford Funds Investment Story

We believe that delivering consistent, long-term value to shareholders requires a continual assessment of opportunities, risks, and market dynamics. To complement our in-house multifactor and multi-asset expertise, we are committed to developing deep, strategic relationships with high-quality, global investment firms that offer a diverse set of institutional capabilities across asset classes and styles.

By combining Hartford Funds' advisory services with the capabilities of our world-class sub-advisers, investors enjoy the benefits of multiple layers of knowledge, risk management, and oversight.

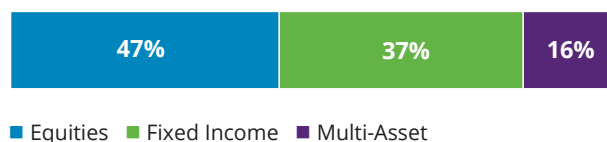
A POWERFUL COMBINATION OF INVESTMENT EXPERTISE

WELLINGTON MANAGEMENT®

Wellington Management is one of the world's largest independent investment-management firms, serving as a trusted adviser to over 2,500 clients in more than 60 countries. The firm manages assets for pensions, endowments and foundations, insurers, family offices, fund sponsors, global wealth managers, and others.

Wellington brings together a unique combination of independence enabled by their distinctive private-partnership model, diverse perspectives through their unified, multi-asset investment platform, and relentless curiosity and intellectual rigor fostered by their enduring collaborative culture.

- **Assets under management:** \$1.1 trillion*



- **Founded:** 1928
- **Global resources:** 3,100+ employees located in 19 offices with personnel in key financial centers
- **Investment professionals:** 930+
- **Average industry experience:** 17 years

*As of 9/30/23. Wellington Management refers to Wellington Management Company LLP and its affiliates. Firm assets include assets under management and non-discretionary assets.



Schroders

Schroders is a world-class asset manager that uses cutting-edge proprietary tools and intensive fundamental research.

Schroders helps clients solve for a range of outcomes and prepare for the future via traditional equity/fixed income and sustainability/impact strategies, as well as distinctive illiquid investments such as private equity, private debt, real estate, and infrastructure.

As the world changes, so do clients’ needs. Schroders has a long history of adapting to the times and continues to focus on what matters most to their clients—the creation of long-term value to help meet their financial requirements.

■ **Assets under management:** \$923.1 billion*




■ Equities ■ Multi-Asset ■ Fixed Income ■ Wealth Management
■ Private Assets & Alternatives

■ **Founded:** 1804

■ **Global resources:** More than 6,100 employees operating from 38 locations across Europe, the Americas, Asia, the Middle East, and Africa.

■ **Investment professionals:** 1,140+

*As of 6/30/23. Schroders refers to Schroders plc and its affiliates.

A photograph of two men in business suits having a conversation on a wide set of outdoor stone stairs. The man on the left, who is white with a beard, is standing and leaning forward slightly. The man on the right, who is Black and wearing glasses, is sitting on the stairs, holding a smartphone and a white coffee cup. They are both smiling. In the background, there are modern city buildings with glass facades. A large blue graphic element, consisting of overlapping curved shapes, is positioned in the upper left and top center of the image.

*Blending multiple investment
“factors” can help to reduce
risk, or enhance return and
diversification potential.*

Hartford Funds Multifactor ETFs

Because the most important factor is you.

At Hartford Funds, we believe that being intentional with the way you allocate risk is the single most important thing you can do as you seek to grow your wealth. Our suite of multifactor products is designed to help you navigate the potential for a lower-growth, higher-volatility market going forward.

- **ETFs That Seek Outperformance**

Our research-driven, rules-based strategies differ from traditional passive funds that are limited to investing based strictly on company size.

- **Enhance Growth Potential**

Using a comprehensive approach, we emphasize high-quality companies, trading at attractive prices that are being recognized by the market.

- **Improve Diversification**

Our strategies seek to track indices designed to reduce concentrated exposures to individual countries, companies, and sectors.

The Facts About Factors

Factors are the building blocks that can influence how an investment behaves. Our multifactor philosophy is built around five primary factors:

Value	Companies that are inexpensive relative to their fundamental value
Quality	Strong, profitable companies with healthy balance sheets
Momentum	Companies that have recently outperformed, investing in the belief that winners will continue to win
Small Size	Smaller, more nimble companies
Low Volatility	Companies with lower price volatility or portfolios that seek the diversification benefits of holding lower-correlated assets

Taxable Fixed Income

	Hartford Total Return Bond ETF		Hartford Total Return Bond Fund		Hartford Dynamic Bond Fund	
Ticker	HTRB		ITBIX		HDBIX	
Product Type	Active ETF		Mutual Fund		Mutual Fund	
Sub-Adviser - Actively Managed Funds	Wellington Management				Wellington Management	
Fund Objective	Seeks a competitive total return, with income as a secondary objective				Seeks to provide long-term total return	
Fund Highlights	Diversified portfolio of high-quality investment ideas with tactical allocations to high-yield and non-US dollar bonds				Flexibly allocates across sectors, credit quality, and duration in pursuit of income and price appreciation	
Benchmark	Bloomberg US Aggregate Bond Index				Bloomberg US Aggregate Bond Index	
Net / Gross Expense Ratio (%) ¹	0.29		0.37 / 0.37		0.80 / 1.01	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★		★★★★		--	
Morningstar Category / # of Funds	Intermediate Core-Plus Bond / 568		Intermediate Core-Plus Bond / 568		Multisector Bond / 322	
Lipper Classification	Core Bond		Core Bond		Alternative Credit Focus	
30-Day SEC Yield / Unsubsidized 30-Day SEC Yield(%)	4.33 / 4.33		4.28 / 4.28		5.22 / 5.23	
Fund Inception Date	9/27/2017		7/22/1996		6/7/2022	
Average Annual Total Returns (%)	NAV / Market Price	Benchmark	Fund ³	Benchmark	Fund	Benchmark
1 Year	7.04 / 6.80	5.53	6.99	5.53	10.33	5.53
3 Year	-3.10 / -3.13	-3.31	-3.07	-3.31	-	-
5 Year	1.84 / 1.80	1.10	1.86	1.10	-	-
10 Year	-	-	2.22	1.81	-	-
Since Inception	1.43 / 1.43	-	4.30	-	6.50	-

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

ETF shares are bought and sold at market price, not net asset value (NAV). Total returns are calculated using the daily 4:00 p.m. Eastern Time NAV. Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns an investor would receive if they traded shares at other times. Brokerage commissions apply and will reduce returns.

ETFs are not mutual funds. Unlike traditional open-ended mutual funds, ETF shares are bought and sold in the secondary market through a stockbroker. ETFs trade on major stock exchanges and their prices will fluctuate throughout the day. Both ETFs and mutual funds are subject to risk and volatility.

Performance and expenses for other mutual fund share classes may vary. Indices are unmanaged and not available for direct investment.

Hartford Short Duration Fund		Hartford Strategic Income Fund		Hartford World Bond Fund	
HSDIX		HSNIX		HWDIX	
Mutual Fund		Mutual Fund		Mutual Fund	
Wellington Management		Wellington Management		Wellington Management	
Seeks to provide current income and long-term total return		Seeks to provide current income and long-term total return		Seeks capital appreciation with income as a secondary goal	
Invests in bonds with lower sensitivity to interest rates to help provide income and hedge against rising rates Strategic allocations to bank loans		Multisector fund that uses a dynamic sector rotation process within a disciplined risk-controlled investment framework		Core allocation to global, quality government bonds complemented by opportunistic investments in global bonds and currencies, including high yield and emerging market debt	
Bloomberg 1-3 Year US Government/ Credit Index		Bloomberg US Aggregate Bond Index		FTSE World Government Bond Index	
0.49 / 0.49		0.64 / 0.64		0.71 / 0.71	
★★★★★		★★★★★		★★★★★	
Short-Term Bond / 535		Multisector Bond / 322		Global Bond / 185	
Short Investment Grade Debt		Multi-Sector Income		Global Income	
5.04 / 5.04		6.03 / 6.03		3.74 / 3.74	
10/31/2002		5/31/2007		5/31/2011	
Fund ⁴	Benchmark	Fund	Benchmark	Fund	Benchmark
7.18	4.61	9.92	5.53	4.23	5.18
0.79	0.09	-1.33	-3.31	-0.24	-7.18
2.55	1.51	3.88	1.10	0.99	-1.39
2.08	1.27	3.57	1.81	1.62	-0.31
2.63	-	4.26	-	2.30	-

¹ Expenses as shown in the Fund's most recent prospectus. For HDBIX: Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/29/24 unless the Fund's Board of Directors approves an earlier termination.

² Morningstar ratings for additional time periods, and other important rating information can be found on pages 16 and 17.

³ Share Class Inception: 8/31/06. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses.

⁴ Share Class Inception: 2/26/10. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses.



Tax-Advantaged Fixed Income

	Hartford Municipal Opportunities ETF		Hartford Municipal Opportunities Fund		Hartford Schroders Tax-Aware Bond ETF		Hartford Schroders Tax-Aware Bond Fund	
Ticker	HMOP		HHMIX		HTAB		STWTX	
Product Type	Active ETF		Mutual Fund		Active ETF		Mutual Fund	
Sub-Adviser - Actively Managed Funds	Wellington Management				Schroders			
Fund Objective	Seeks to provide current income that is generally exempt from federal income taxes, and long-term total return				Seeks total return on an after-tax basis			
Fund Highlights	Municipal bond portfolio that is diversified by geography, sector, and credit quality Deep, fundamental research, disciplined security selection, and sound risk-management processes				A value-driven strategy focused on investment-grade securities that invests in three main sectors: municipal bonds, corporate bonds, and US Treasuries. Flexibility to shift between sectors depending on market conditions, and adjust duration to manage interest-rate risk			
Benchmark	Bloomberg Municipal Bond 1-15 Year Blend (1-17) Index				Bloomberg Municipal Bond Index			
Net / Gross Expense Ratio (%) ¹	0.29		0.45 / 0.45		0.40		0.49 / 0.61	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★		★★★★		★★★★★		★★★★★	
Morningstar Category / # of Funds	Muni National Intermediate / 259		Muni National Intermediate / 259		Intermediate Core Bond / 425		Intermediate Core Bond / 425	
Lipper Classification	Intermediate Municipal Debt		Intermediate Municipal Debt		General & Insured Municipal Debt		General & Insured Municipal Debt	
30-Day SEC Yield / Unsubsidized 30-Day SEC Yield (%)	3.28 / 3.28		3.22 / 3.22		3.63 / 3.63		3.57 / 3.49	
Fund Inception Date	12/13/2017		5/31/2007		4/18/2018		10/3/2011	
Average Annual Total Returns (%)	NAV / Market Price	Benchmark	Fund	Benchmark	NAV / Market Price	Benchmark	Fund ³	Benchmark
1 Year	6.78 / 6.64	5.26	6.47	5.26	6.68 / 6.89	6.40	7.20	6.40
3 Year	-0.10 / -0.14	-0.05	-0.42	-0.05	-0.78 / -0.70	-0.40	-0.63	-0.40
5 Year	2.54 / 2.51	2.17	2.15	2.17	2.15 / 2.17	2.25	2.28	2.25
10 Year	-	-	2.94	2.58	-	-	3.57	3.03
Since Inception	2.41 / 2.41	-	2.64	-	2.15 / 2.19	-	3.62	-

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they traded shares at other times. Brokerage commissions apply and will reduce returns.

¹ Expenses as shown in the Fund's most recent prospectus. For STWTX: Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/29/24 unless the Fund's Board of Directors approves an earlier termination.

² Morningstar ratings for additional time periods, and other important rating information can be found on pages 16 and 17.

³ Performance prior to 10/24/16 for Class I-shares reflects the performance, fees, and expenses of the Investor Class of the predecessor fund. If Class I fees and expenses were reflected, performance would have differed.

Multi-Strategy

	Hartford Balanced Income Fund		Hartford Checks and Balances Fund	
Ticker	HBLIX		HCKIX	
Product Type	Mutual Fund		Mutual Fund	
Sub-Adviser - Actively Managed Funds	Wellington Management			
Fund Objective	Seeks to provide current income with growth of capital as a secondary objective		Seeks long-term capital appreciation and income	
Fund Highlights	Focused on a balance of high-quality, dividend-paying companies and investment-grade debt in pursuit of upside potential and lower relative volatility		Combines an opportunistic stock-picking fund, a dividend-focused fund, and a relatively conservative bond fund	
Benchmark	Blended Index ³		Blended Index ⁵	
Net / Gross Expense Ratio (%) ¹	0.62 / 0.62		0.67 / 0.67	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★★		★★★★★	
Morningstar Category / # of Funds	Moderately Conservative Allocation / 442		Moderate Allocation / 700	
Lipper Classification	Mixed-Asset Target Allocation Moderate		Mixed-Asset Target Allocation Growth	
30-Day SEC Yield / Unsubsidized 30-Day SEC Yield (%)	3.96 / 3.96		1.83 / 1.83	
Fund Inception Date	7/31/2006		5/31/2007	
Average Annual Total Returns (%)	Fund ⁴	Benchmark	Fund ⁶	Benchmark
1 Year	7.95	10.30	13.36	18.99
3 Year	2.72	2.28	4.02	5.13
5 Year	6.86	6.53	9.37	10.80
10 Year	5.93	5.61	7.33	8.60
Since Inception	6.69	-	6.61	-

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¹ Expenses as shown in the Fund's most recent prospectus.

² Morningstar ratings for additional time periods, and other important rating information can be found on pages 16 and 17.

³ The Blended Index consists of 45% Russell 1000 Value Index, 44% Bloomberg Corporate Index, 5.5% JP Morgan Emerging Markets Bond Index Plus, and 5.5% Bloomberg US Corporate High-Yield Bond 2% Issuer Cap Index.

⁴ Share Class Inception: 2/26/10. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses.

⁵ The Blended Index consists of 33.3% Bloomberg US Aggregate Bond Index, 33.4% Russell 3000 Index, and 33.3% S&P 500 Index.

⁶ Share Class Inception: 2/29/08. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses.



Domestic Equity

	Hartford Multifactor Small Cap ETF		Hartford Multifactor US Equity ETF		Hartford Core Equity Fund	
Ticker	ROSC		ROUS		HGIIX	
Product Type	Strategic Beta ETF		Strategic Beta ETF		Mutual Fund	
Sub-Adviser - Actively Managed Funds					Wellington Management	
Fund Objective	Seeks to provide investment results that, before fees and expenses, correspond to the total return performance of an index that tracks the performance of small capitalization exchange traded equity securities		Seeks to provide investment results that, before fees and expenses, correspond to the total return performance of an index that tracks the performance of exchange traded US equity securities		Seeks growth of capital	
Fund Highlights	Seeks to provide equity exposure to small-cap markets Seeks to reduce volatility by up to 15% over a complete market cycle compared to the small-cap universe		Seeks improved diversification across the large-cap universe Seeks to reduce volatility by up to 15% over a complete market cycle compared to the large-cap universe		Large-cap core fund focused on US companies with improving quality, business momentum, and attractive valuations	
Underlying Index / Benchmark	Hartford Multifactor Small Cap Spliced Index ³		Hartford Multifactor Large Cap Spliced Index ⁴		S&P 500 Index	
Net / Gross Expense Ratio (%) ¹	0.34		0.19		0.46 / 0.46	
Overall Morningstar Rating ^{TM 2} (Based on risk-adjusted returns)	★★★★		★★★★		★★★	
Morningstar Category / # of Funds	Small Value / 456		Large Value / 1131		Large Blend / 1298	
Lipper Classification	Small-Cap Core		Multi-Cap Value		Large-Cap Core	
Fund Inception Date	3/23/2015		2/25/2015		4/30/1998	
Average Annual Total Returns (%)	NAV / Market Price	Underlying Index	NAV / Market Price	Underlying Index	Fund ⁵	Benchmark
1 Year	18.89 / 18.95	19.33	14.93 / 14.93	14.86	21.43	26.29
3 Year	11.63 / 11.69	12.05	9.78 / 9.78	9.90	7.11	10.00
5 Year	11.41 / 11.47	11.75	11.78 / 11.78	11.92	14.25	15.69
10 Year	-	-	-	-	11.77	12.03
Since Inception	8.45 / 8.45	-	8.66 / 8.66	-	7.73	-

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Hartford Dividend and Growth Fund		Hartford Equity Income Fund		Hartford Schroders US MidCap Opportunities Fund	
HDGIX		HQIIX		SMDIX	
Mutual Fund		Mutual Fund		Mutual Fund	
Wellington Management		Wellington Management		Schroders	
Seeks a high level of current income consistent with growth of capital		Seeks a high level of current income consistent with growth of capital		Seeks capital appreciation	
A quality, core large value fund that seeks to take advantage of the resilience of great franchises trading at attractive valuations		Offers growth potential by investing in blue-chip companies with above-average dividends and the potential for future dividend increases		A mid-cap fund that seeks companies with compelling business models, strong management teams, and attractive valuation levels	
S&P 500 Index		Russell 1000 Value Index		Russell MidCap Index	
0.72 / 0.72		0.74 / 0.74		0.89 / 0.89	
★★★★★		★★★★★		★★★★★	
Large Value / 1131		Large Value / 1131		Mid-Cap Blend / 385	
Equity Income		Equity Income		Mid-Cap Core	
7/22/1996		8/28/2003		3/31/2006	
Fund ⁶	Benchmark	Fund ⁶	Benchmark	Fund ⁷	Benchmark
14.07	26.29	7.23	11.46	12.68	17.23
10.98	10.00	10.24	8.86	7.50	5.92
13.60	15.69	12.08	10.91	11.67	12.68
10.42	12.03	9.19	8.40	9.10	9.42
9.52	-	9.37	-	8.91	-

¹ Expenses as shown in the Fund's most recent prospectus.

² Morningstar Ratings: HGIX: 3-year: 2 stars out of 1298 products, 5-year: 3 stars out of 1191 products, 10-year: 5 stars out of 897 products. Morningstar ratings for additional time periods of the other products listed above, and other important rating information can be found on pages 16 and 17.

³ The Hartford Multifactor Small Cap Spliced Index reflects the performance of the Global Small Cap Equity Index through 11/5/19 and the performance of the Small Cap Index thereafter. The Fund's performance and historical returns shown for the periods prior to 11/6/19 are not necessarily indicative of the performance that the Fund would have generated based on its current custom underlying index.

⁴ The Hartford Multifactor Large Cap Spliced Index reflects the performance of the US Equity Index through 9/10/19 and the performance of the Large Cap Index thereafter. The Fund's

performance and historical returns shown for the periods prior to 9/11/19 are not necessarily indicative of the performance that the Fund would have generated based on its current custom underlying index.

⁵ Share Class Inception: 3/31/15. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses.

⁶ Share Class Inception: 8/31/06. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses.

⁷ Performance prior to 10/24/16 for Class I-shares reflects the performance, fees, and expenses of the Investor Class of the predecessor fund. If Class I fees and expenses were reflected, performance would have differed.



Global/International Equity

	Hartford Emerging Markets Equity Fund		Hartford Global Impact Fund		Hartford Schroders International Multi-Cap Value Fund	
Ticker	HERIX		HGXIX		SIDNX	
Product Type	Mutual Fund		Mutual Fund		Mutual Fund	
Sub-Adviser - Actively Managed Funds	Wellington Management		Wellington Management		Schroders	
Fund Objective	Seeks long-term capital appreciation		Seeks long-term capital appreciation		Seeks long-term capital appreciation	
Fund Highlights	A quantitatively managed fund that seeks to exploit the inefficiencies in emerging market companies Seeks attractively valued stocks with high-quality earnings		Invests in companies whose core business, in the sub-adviser's view, addresses some of the world's major social and environmental challenges		Diversified, all-cap portfolio that provides exposure to developed and emerging market companies Value orientation that can complement blend and growth portfolios	
Benchmark	MSCI Emerging Markets Index		MSCI ACWI Index		MSCI ACWI ex USA Index	
Net / Gross Expense Ratio (%) ¹	1.16 / 1.16		0.89 / 0.89		0.85 / 0.85	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★		★★★★★		★★★★	
Morningstar Category / # of Funds	Diversified Emerging Mkts / 721		Global Small/Mid Stock / 134		Foreign Large Value / 341	
Lipper Classification	Emerging Markets		Global Multi-Cap Core		International Multi-Cap Value	
Fund Inception Date	5/31/2011		2/28/2017		8/30/2006	
Average Annual Total Returns (%)	Fund	Benchmark	Fund	Benchmark	Fund ³	Benchmark
1 Year	16.53	9.83	13.19	22.20	13.71	15.62
3 Year	-1.24	-5.08	-0.94	5.75	4.55	1.55
5 Year	4.52	3.69	10.33	11.72	6.49	7.08
10 Year	3.22	2.66	-	-	3.56	3.83
Since Inception	1.82	-	9.08	-	4.58	-

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Hartford International Opportunities Fund		Hartford Schroders International Stock Fund		Hartford International Value Fund	
IHOIX		SCIEX		HILIX	
Mutual Fund		Mutual Fund		Mutual Fund	
Wellington Management		Schroders		Wellington Management	
Seeks long-term growth of capital		Seeks long-term capital appreciation through investment in securities markets outside the United States		Seeks long-term total return	
Combines developed and emerging market exposure with broad diversification across styles Core style that can complement more focused international managers		Concentrated, high conviction fund that provides developed and emerging market exposure Seeks to exploit growth gaps via in-depth research		Contrarian value strategy that seeks companies with low valuations, low relative prices, and/or low expectations	
MSCI ACWI ex USA Index		MSCI ACWI ex USA Index		MSCI EAFE Value Index	
0.79 / 0.79		0.81 / 0.81		0.93 / 0.93	
★★★★		★★★★★		★★★★★	
Foreign Large Blend / 698		Foreign Large Blend / 698		Foreign Large Value / 341	
International Large-Cap Growth		International Large-Cap Growth		International Multi-Cap Value	
7/22/1996		12/19/1985		5/28/2010	
Fund ⁴	Benchmark	Fund ³	Benchmark	Fund	Benchmark
11.85	15.62	17.01	15.62	19.83	18.95
-0.43	1.55	1.93	1.55	11.60	7.59
8.46	7.08	10.61	7.08	9.09	7.08
4.09	3.83	5.76	3.83	5.74	3.16
5.35	-	7.53	-	8.21	-

¹ Expenses as shown in the Fund's most recent prospectus. For HERIX and HGIX: Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/29/24 unless the Fund's Board of Directors approves an earlier termination.

² Morningstar Ratings: HERIX: 3-year: 3 stars out of 721 products, 5-year: 3 stars out of 656 products, 10-year: 3 stars out of 402 products. SIDNX: 3-year: 2 stars out of 341 products, 5-year: 2 stars out of 320 products, 10-year: 4 stars out of 204 products. IHOIX: 3-year: 2 stars out of 698 products, 5-year: 4 stars out of 642 products, 10-year: 3 stars out of 421 products. Morningstar ratings for additional time periods of the other products listed above, and other important rating information can be found on pages 16 and 17.

³ Performance prior to 10/24/16 for Class I-shares reflects the performance, fees, and expenses of the Investor Class of the predecessor fund. If Class I fees and expenses were reflected, performance would have differed.

⁴ Share Class Inception: 5/30/08. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses.



Morningstar Ratings Based on Risk-Adjusted Returns*

4- and 5-Star Funds as of December 31, 2023

	Ticker	Morningstar Category	Overall Rating	# of Funds	3-Year Rating	# of Funds	5-Year Rating	# of Funds	10-Year Rating	# of Funds
TAXABLE FIXED INCOME										
Hartford Schroders Core Fixed Income Fund	HSAEX	Intermediate Core Bond	★★★★★	425	3	425	4	385	-	-
Hartford Emerging Markets Local Debt Fund	HLDIX	Emerging-Markets Local-Currency Bond	★★★★★	71	3	71	3	67	4	59
Hartford High Yield Fund	HAHIX	High Yield Bond	★★★★★	618	3	618	4	586	4	432
Hartford Inflation Plus Fund	HIPIX	Inflation-Protected Bond	★★★★★	202	3	202	4	195	4	135
Hartford Short Duration ETF	HSRT	Short-Term Bond	★★★★★	535	4	535	5	495	-	-
Hartford Short Duration Fund	HSDIX	Short-Term Bond	★★★★★	535	4	535	4	495	4	357
Hartford Strategic Income Fund	HSNIX	Multisector Bond	★★★★★	322	2	322	4	267	4	163
Hartford Total Return Bond ETF	HTRB	Intermediate Core-Plus Bond	★★★★★	568	3	568	4	536	-	-
Hartford Total Return Bond Fund	ITBIX	Intermediate Core-Plus Bond	★★★★★	568	3	568	4	536	4	375
Hartford World Bond Fund	HWDIX	Global Bond	★★★★★	185	5	185	4	165	5	130
TAX-ADVANTAGED FIXED INCOME										
Hartford Municipal Opportunities ETF	HMOP	Muni National Interm	★★★★★	259	4	259	4	236	-	-
Hartford Municipal Opportunities Fund	HHMIX	Muni National Interm	★★★★★	259	3	259	3	236	4	176
Hartford Municipal Short Duration Fund	HMJIX	Muni National Short	★★★★★	212	3	212	4	200	-	-
Hartford Schroders Tax-Aware Bond ETF	HTAB	Intermediate Core Bond	★★★★★	425	5	425	5	385	-	-
Hartford Schroders Tax-Aware Bond Fund	STWTX	Intermediate Core Bond	★★★★★	425	5	425	5	385	5	277
MULTI-STRATEGY										
Hartford Balanced Income Fund	HBLIX	Moderately Conservative Allocation	★★★★★	442	4	442	4	408	5	294
Hartford Checks and Balances Fund	HCKIX	Moderate Allocation	★★★★★	700	3	700	4	658	4	493
DOMESTIC EQUITY										
Hartford Dividend and Growth Fund	HDGIX	Large Value	★★★★★	1131	4	1131	5	1075	5	821
Hartford Equity Income Fund	HQIIX	Large Value	★★★★★	1131	4	1131	4	1075	4	821
Hartford Multifactor Small Cap ETF	ROSC	Small Value	★★★★★	456	3	456	4	427	-	-
Hartford Multifactor US Equity ETF	ROUS	Large Value	★★★★★	1131	3	1131	4	1075	-	-
Hartford Schroders US MidCap Opportunities Fund	SMDIX	Mid-Cap Blend	★★★★★	385	4	385	3	363	4	241
GLOBAL/INTERNATIONAL EQUITY										
Hartford Schroders China A Fund	HSIX	China Region	★★★★★	103	4	103	-	-	-	-
Hartford Global Impact Fund	HGXIX	Global Small/Mid Stock	★★★★★	134	3	134	4	120	-	-
Hartford Schroders International Stock Fund	SCIEX	Foreign Large Blend	★★★★★	698	2	698	5	642	5	421
Hartford International Value Fund	HILIX	Foreign Large Value	★★★★★	341	5	341	3	320	5	204
Hartford Multifactor Emerging Markets ETF	ROAM	Diversified Emerging Mkts	★★★★★	721	5	721	3	656	-	-

* Ratings based on Class I shares and ETFs. Ratings of other share classes may differ. For a full list of Hartford Funds and available share classes, please visit hartfordfunds.com.

Past performance does not guarantee future results.

Hartford Funds at a Glance

Hartford Mutual Funds

TAXABLE FIXED INCOME	I	A	C	R6/SDR
Schroders Core Fixed Income ¹	HSAEX			SCBRX
Dynamic Bond	HDBIX	HDBAX	HDBCX	HDBSX
Emerging Markets Local Debt	HLDIR	HLDA	HLDCX	
Schroders Emerging Markets Multi-Sector Bond	SMSNX	SMSVX	HFZCX	SMSRX
Floating Rate	HFLIX	HFLAX	HFLCX	
Floating Rate High Income ²	HFHIX	HFHAX	HFHCX	
High Yield	HAHIX	HAHAX	HAHCX	HAHVX
Inflation Plus	HIPIX	HIPAX	HIPCX	
Short Duration	HSDIX	HSDAX	HSDCX	HSDVX
Strategic Income	HSNIX	HSNAX	HSNCX	HSNVX
Total Return Bond	ITBIX	ITBAX		ITBVX
World Bond	HWDIX	HWDAX	HWDCX	HWDVX

TAX-ADVANTAGED FIXED INCOME	I	A	C	R6/SDR
Municipal Opportunities	HHMIX	HHMAX	HHMCX	
Municipal Short Duration	HMJIX	HMJAX	HMJCX	
Sustainable Municipal Bond	HMKIX	HMKAX	HMKCX	
Schroders Tax-Aware Bond	STWTX	STWVX	HFKCX	HFKVX

MULTI-STRATEGY	I	A	C	R6/SDR
Balanced Income	HBLIX	HBLAX	HBLCX	HBLVX
AARP Balanced Retirement				HAFVX
Checks and Balances	HCKIX	HCKAX	HCKCX	
Conservative Allocation	HCVIX	HCVAX	HVCX	
Schroders Diversified Growth	HFIGX			HFIGX
Growth Allocation	HRAIX	HRAAX	HRACX	
Moderate Allocation	HBAIX	HBAAX	HBACX	
Multi-Asset Income	ITTIX	ITTAX	HAFCX	ITTVX
Real Asset	HRLIX	HRLAX	HRLCX	HRLZX

DOMESTIC EQUITY	I	A	C	R6/SDR
Capital Appreciation	ITHIX	ITHAX	HCACX	ITHVX
Core Equity	HGIIX	HAIA	HGICX	HAITX
Dividend and Growth	HDGIX	IHGIX	HDGCX	HDGVX
Equity Income	HQIIX	HQIA	HQICX	HQIVX
Growth Opportunities	HGOIX	HGOAX	HGOCX	HGOVX
Healthcare	HGHIX	HGHAX	HGHCX	HGHVX
MidCap	HFMIX	HFMCA	HMDCX	HFMVX
MidCap Value	HMVJX	HMVAX	HMVCA	HMVUX
Small Cap Growth	HSLIX	HSLAX	HSLCX	HSLVX
Small Cap Value	HSEIX	HSEAX	HTSCX	HSEVX
Small Company	IHSIX	IHSAX	HSMCA	IHSVX
Schroders US MidCap Opportunities	SMDIX	SMDVX	HFDCX	SMDRX
Schroders US Small Cap Opportunities	SCUIX	SCUVX	HOOCX	SCURX

GLOBAL/INTERNATIONAL EQUITY	I	A	C	R6/SDR
Schroders China A	HSHIX	HSHAX	HSHCX	HSHRX
Climate Opportunities	HEOIX	HEOMX	HEONX	HEOVX
Schroders Diversified Emerging Markets ²	HSXIX	HSXAX	HSXCX	HSDEX
Emerging Markets Equity	HERIX	HERAX	HERCX	HERVX
Global Impact	HGXIX	HGXAX	HGXCX	HGXVX
Schroders International Contrarian Value	HFSIX	HFAJX	HFAEX	HFSVX
International Equity				HDOVX
International Growth	HNCJX	HNCAX	HNCX	HNCVX
Schroders International Multi-Cap Value	SIDNX	SIDVX	HFYCX	SIDRX
International Opportunities	IHOIX	IHOAX	HIOCX	IHOVX
Schroders International Stock	SCIEX	SCVEX	HSWCX	SCIJX
International Value	HILIX	HILAX	HILCX	HILVX
Schroders Sustainable International Core	HSISX			HSIDX

Hartford ETFs

TAXABLE FIXED INCOME	Ticker
Core Bond	HCRB
Short Duration ²	HSRT
Sustainable Income	HSUN
Total Return Bond	HTRB

TAX-ADVANTAGED FIXED INCOME	Ticker
Municipal Opportunities	HMOP
Schroders Tax-Aware Bond	HTAB

DOMESTIC EQUITY	Ticker
Disciplined US Equity	HDUS
Longevity Economy	HLGE
Multifactor Small Cap	ROSC
Multifactor US Equity	ROUS
Quality Value ¹	QUVU
US Quality Growth	HQGO
US Value	VMAX

GLOBAL/INTERNATIONAL EQUITY	Ticker
Multifactor Developed Markets (ex-US)	RODM
Multifactor Diversified International	RODE
Multifactor Emerging Markets	ROAM

ALTERNATIVES	Ticker
Schroders Commodity Strategy	HCOM

¹ Within approximately the last year, the Fund has undergone changes which may have included the fund name, objective, principal investment strategy and/or benchmark. For more details, see the applicable Fund's prospectus.

² Within the next quarter, the Fund will undergo changes which may include the fund name, objective, principal investment strategy and/or benchmark. For more details, see the applicable Fund's prospectus.

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SDR class is only available in the Hartford Schroders (HS) mutual funds. The R6 class is not offered in the HS funds.

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Important Risk Considerations

Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Fixed income security risks include credit, liquidity, call, duration, event, and interest-rate risk. As interest rates rise, bond prices generally fall. • Investments in high-yield (“junk”) bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • Loans can be difficult to value and less liquid than other types of debt instruments; they are also subject to nonpayment, collateral, bankruptcy, default, extension, prepayment and insolvency risks. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, regulatory and counterparty risk. • Obligations of US Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the US Government. • Municipal securities may be adversely impacted by state/local, political, economic, or market conditions. Investors may be subject to the federal Alternative Minimum Tax as well as state and local income taxes. Capital gains, if any, are taxable.

Foreign investments may be more volatile and less liquid than US investments and are subject to the risk of currency fluctuations and adverse political, economic, and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets or if a fund focuses in a particular geographic region or country. • Small- and mid-cap securities can have greater risks and volatility than large-cap securities. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • To the extent a fund focuses on one or more

sectors, the fund may be subject to increased volatility and risk of loss if adverse developments occur. • Integration of environmental, social, and/or governance (ESG) characteristics into the investment process may not work as intended. • A fund's impact investing focus may cause the Fund to forego certain investment opportunities and underperform funds that do not have a similar focus.

Diversification does not eliminate the risk of experiencing investment losses.

Hartford Floating Rate Fund should not be considered as alternatives to CDs or money market funds. These funds are for investors who are looking to complement their traditional fixed-income investments.

ROSC and ROUS: The Funds are not actively managed but rather attempt to track the performance of an index. The Funds' returns may diverge from that of the index.

HTRB, HMOP, and HTAB: The net asset value (NAV) of the funds' shares may fluctuate due to changes in the market value of the funds' holdings which may in-turn fluctuate due to market and economic conditions. The funds' share prices may fluctuate due to changes in the relative supply of and demand for the shares on an exchange. The funds are actively managed and do not seek to replicate the performance of a specified index. • In certain instances, unlike other ETFs, the funds may effect creations and redemptions partly or wholly for cash, rather than in-kind, which may make the funds less tax-efficient and incur more fees than an ETF that primarily or wholly effects creations and redemptions in-kind.

Index Definitions

Bloomberg 1-3 Year US Government/Credit Index is an unmanaged index comprised of the US Government/Credit component of the US Aggregate Index.

Bloomberg Municipal Bond 1-15 Year Blend (1-17) Index is a sub-index of the Bloomberg Municipal Bond Index. It is a rules-based market value-weighted index of bonds with maturities of one year to 17 years engineered for the tax-exempt bond market.

Bloomberg Municipal Bond Index is an unmanaged index that is considered representative of the broad market for investment grade, tax-exempt bonds with a maturity of at least one year.

Bloomberg US Aggregate Bond Index is composed of securities that covers the US investment grade fixed rate bond market, with index components for government and corporate securities, mortgage pass-through securities, and asset-backed securities.

FTSE World Government Bond Index is a market-capitalization-weighted index consisting of government bond markets. Country eligibility is determined based on market capitalization and investability criteria. All issues have a remaining maturity of at least one year.

MSCI ACWI Index measures the performance in the global developed and emerging stock markets. MSCI index performance is shown net of dividend withholding tax.

MSCI ACWI ex USA Index measures the performance of both developed and emerging stock markets, excluding the US. MSCI index performance is shown net of dividend withholding tax.

MSCI EAFE Value Index measures the performance of large and mid cap securities exhibiting overall value style characteristics across developed markets countries, excluding the US and Canada. MSCI index performance is shown net of dividend withholding tax.

MSCI Emerging Markets Index measures the performance of global emerging stock markets. MSCI index performance is shown net of dividend withholding tax.

Russell 1000 Value Index measures the performance of those Russell 1000 Index companies with lower price-to-book ratios and lower forecasted growth values.

Russell MidCap Index measures the performance of the mid-cap segment of the US equity universe.

S&P 500 Index is a market capitalization-weighted price index composed of 500 widely held common stocks.

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Glossary

30-Day SEC Yield reflects the hypothetical net current income earned, after the deduction of a fund's expenses, during a 30-day period, expressed as an annual percentage rate based on the fund's share price at the end of the period. Actual income distributions will usually differ.

Unsubsidized 30-Day SEC Yield is the Fund's 30-Day SEC yield without the impact of fee/expense waivers.

Duration measures the sensitivity of an asset or portfolio's price to nominal interest rate movement.



At Hartford Funds, your investment satisfaction is our measure of success. That's why we use an approach we call human-centric investing that considers not only how the economy and stock market impact your investments, but also how societal influences, generational differences, and your stage of life shape you as an investor.

Instead of cookie-cutter recommendations and generic goals, we think you deserve personalized advice from a financial professional who understands your financial situation and can build a financial plan tailored to your needs.

Delivering strong performance is always our top priority. But the numbers on the page are only half the story. The true test is whether or not an investment is performing to your expectations.

HARTFORDFUNDS

Our benchmark is the investor.®

Investors should carefully consider a fund's investment objectives, risks, charges, and expenses. This and other important information is contained in the fund's prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

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