

MARCH 31, 2024

Hartford Schoders US Small Cap Opportunities Fund

HARTFORDFUNDS

Our benchmark is the investor.®

Seeks capital appreciation.

Tickers A: SCU VX C: HOO CX F: HOO FX I: SCUI X R3: HOO RX
R4: HOO SX R5: HOO TX SDR: SCUR X Y: HOO YX

Inception Date 08/06/1993

Morningstar® Category Small Blend

Lipper Peer Group Small-Cap Core

Performance (%)

Class	QTD	YTD	Average Annual Total Returns				SI
			1 Year	3 Year	5 Year	10 Year	
R3	5.24	5.24	9.93	0.52	7.45	7.44	11.32
R4	5.31	5.31	10.21	0.82	7.76	7.68	11.40
R5	5.42	5.42	10.57	1.13	8.09	7.88	11.47
SDR	5.43	5.43	10.70	1.23	8.19	7.98	11.50
Y	5.38	5.38	10.56	1.12	8.08	7.90	11.47
Russell 2000 Index	5.18	5.18	19.71	-0.10	8.10	7.58	—
Morningstar Category	5.66	5.66	18.93	3.43	9.33	7.66	—
Lipper Peer Group	5.85	5.85	19.10	3.99	9.38	7.58	—

Share Class Inception: R3, R4, R5, Y - 10/24/16; SDR - 9/28/15. Share class performance prior to 10/24/16 reflects the performance of the predecessor fund. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 8/6/93. Performance and expenses for other share classes will vary. Additional information is in the prospectus.

Russell 2000 Index measures the performance of the small-cap segment of the U.S. equity universe. Indices are unmanaged and not available for direct investment.

Calendar Year Returns (%) Y Shares

2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
8.60	-16.75	22.89	7.97	32.03	-10.76	14.79	19.36	-1.41	8.50

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Portfolio Managers from Schroders

Robert Kaynor, CFA

Portfolio Manager
Professional Experience Since 1994

Joanna Wald

Portfolio Manager
Professional Experience Since 1998

The portfolio managers are supported by the full resources of Schroders.

Expenses (%)¹

	R3	R4	R5	SDR	Y
Gross	1.72	1.42	1.12	1.01	1.11
Net	1.66	1.36	1.06	0.96	1.06

¹ Expenses as shown in the Fund's most recent prospectus. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/25 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

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Hartford Schroders US Small Cap Opportunities Fund

Sector Exposure (%)

	Fund 3/31/24	Benchmark 3/31/24	Underweight/Overweight 3/31/24
Basic Materials	8	4	4
Cash	3	0	3
Telecommunications	4	1	3
Industrials	20	19	1
Utilities	4	3	1
Consumer Staples	3	3	0
Financials	15	15	0
Technology	12	13	-1
Health Care	13	15	-2
Consumer Discretionary	10	13	-3
Real Estate	3	6	-3
Energy	4	8	-4

Based on the Russell Global Sectors classification (RGS) system. May not total to 100% due to rounding.

Top Ten Holdings (%)

as of 12/31/23

LiveRamp Holdings, Inc.	2.19
ICU Medical, Inc.	2.03
Hexcel Corp.	1.84
Stericycle, Inc.	1.75
Albany International Corp.	1.72
Lumentum Holdings, Inc.	1.70
Cavco Industries, Inc.	1.67
Valvoline, Inc.	1.67
ASGN, Inc.	1.63
U.S. Physical Therapy, Inc.	1.61

Percentage Of Portfolio 17.81

Top Ten Holdings (%)

as of 3/31/24

ICU Medical, Inc.	2.66
LiveRamp Holdings, Inc.	2.27
Kemper Corp.	1.97
Stericycle, Inc.	1.96
Hexcel Corp.	1.86
U.S. Physical Therapy, Inc.	1.86
ESCO Technologies, Inc.	1.82
Lumentum Holdings, Inc.	1.74
Cavco Industries, Inc.	1.65
Box, Inc.	1.64

Percentage Of Portfolio 19.43

Net Assets	\$296 million
# of Holdings	87
% in Equities	97%
Beta (3 yrs)	0.88
R Squared (3 yrs)	0.92
Turnover	42%

Holdings Characteristics

	Fund	Benchmark
Price/Earnings	19.7x	16.9x
Return on Equity	5.6%	4.3%
Asset Weighted Market Cap (billions)	\$3.9	\$4.7
Median Market Cap (billions)	\$3.1	\$0.9

Market Cap Distribution (%)

Less than \$2 billion	21
\$2 billion - \$5 billion	56
\$5 billion - \$10 billion	21
Greater than \$10 billion	2
Not Classified	0

Benchmark Russell 2000 Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Small-cap securities can have greater risks, including liquidity risk, and volatility than large-cap securities. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • The Fund's investments may fluctuate in value over a short period of time. • Financially material environmental, social and/or governance (ESG) characteristics are one of several factors that may be considered and as a result, the investment process may not work as intended.

Asset Weighted Market Cap is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **Price/Book** is the ratio of a stock's price to its book value per share. **Price/Earnings** is the ratio of a stock's current price divided by the trailing earnings per share for the past 12 months. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Schroder Investment Management North America Inc (SIMNA). Schroder Investment Management North America Ltd. (SIMNA Ltd) serves as a secondary sub-adviser to certain funds. HFMC, SIMNA, and SIMNA Ltd. are all SEC registered investment advisers. Hartford Funds refers to HFD and HFMC, which are not affiliated with any sub-adviser.

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