

Seeks capital appreciation.

Tickers A: SMDVX C: HFDCX F: HFDFX I: SMDIX R3: HFDRX
R4: HFDSX R5: HFDTX SDR: SMDRX Y: HFDYX

Inception Date 03/31/2006

Morningstar® Category Mid-Cap Blend

Lipper Peer Group Mid-Cap Core

Performance (%)

Class	QTD	YTD	Average Annual Total Returns				SI
			1 Year	3 Year	5 Year	10 Year	
R3	9.15	9.15	16.69	6.79	10.20	9.29	9.05
R4	9.24	9.24	17.09	7.18	10.57	9.55	9.19
R5	9.35	9.35	17.35	7.44	10.84	9.76	9.31
SDR	9.31	9.31	17.53	7.57	10.98	9.89	9.38
Y	9.34	9.34	17.40	7.44	10.87	9.80	9.33
Russell MidCap Index	8.60	8.60	22.35	6.07	11.10	9.95	—
Morningstar Category	9.21	9.21	22.48	6.45	10.89	8.99	—
Lipper Peer Group	8.98	8.98	22.17	7.43	10.93	8.74	—

Share Class Inception: R3, R4, R5, Y - 10/24/16; SDR - 12/30/14. Share class performance prior to 10/24/16 reflects the performance of the predecessor fund. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 3/31/06. Performance and expenses for other share classes will vary. Additional information is in the prospectus.

Russell MidCap Index measures the performance of the mid-cap segment of the U.S. equity universe. Prior to 5/1/19, the Fund's primary benchmark was the Russell 2500 Index. Indices are unmanaged and not available for direct investment.

Calendar Year Returns (%) Y Shares

2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
12.60	-12.45	25.88	9.15	28.05	-10.87	15.55	18.37	1.74	11.02

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Portfolio Managers from Schroders

Robert Kaynor, CFA

Portfolio Manager
Professional Experience Since 1994

Joanna Wald

Portfolio Manager
Professional Experience Since 1998

The portfolio managers are supported by the full resources of Schroders.

Expenses (%)¹

	R3	R4	R5	SDR	Y
Gross	1.54	1.24	0.94	0.82	0.93
Net	1.54	1.24	0.94	0.82	0.93

¹ Expenses as shown in the Fund's most recent prospectus.

MARCH 31, 2024

Hartford Schroders US MidCap Opportunities Fund

Sector Exposure (%)

	Fund	Benchmark	Underweight/Overweight
	3/31/24	3/31/24	3/31/24
Cash	3	0	3
Technology	16	13	3
Telecommunications	3	1	2
Consumer Discretionary	16	15	1
Health Care	10	9	1
Industrials	23	23	0
Utilities	6	6	0
Consumer Staples	3	4	-1
Energy	4	5	-1
Financials	12	14	-2
Basic Materials	1	4	-3
Real Estate	4	7	-3

Based on the Russell Global Sectors classification (RGS) system. May not total to 100% due to rounding.

Top Ten Holdings (%)

as of 12/31/23	
Masimo Corp.	2.61
Entegris, Inc.	2.10
AptarGroup, Inc.	2.02
Match Group, Inc.	2.01
Assurant, Inc.	1.98
Waste Connections, Inc.	1.87
Hexcel Corp.	1.85
Aramark	1.79
Teledyne Technologies, Inc.	1.78
Rentokil Initial PLC	1.75
Percentage Of Portfolio	19.76

Top Ten Holdings (%)

as of 3/31/24	
Aramark	2.53
Assurant, Inc.	2.08
AptarGroup, Inc.	2.06
Hexcel Corp.	2.02
Rentokil Initial PLC	2.01
Masimo Corp.	1.92
Catalent, Inc.	1.82
Waste Connections, Inc.	1.77
Regal Rexnord Corp.	1.74
PTC, Inc.	1.67
Percentage Of Portfolio	19.62

Net Assets	\$997 million
# of Holdings	71
% in Equities	97%
Beta (3 yrs)	0.82
R Squared (3 yrs)	0.95
Turnover	34%

Holdings Characteristics

	Fund	Benchmark
Price/Earnings	23.9x	20.6x
Price/Book	4.1x	2.8x
Return on Equity	15.4%	13.6%
Asset Weighted Market Cap (billions)	\$19.9	\$27.8
Median Market Cap (billions)	\$17.3	\$11.1

Market Cap Distribution (%)

Less than \$2 billion	0
\$2 billion - \$5 billion	0
\$5 billion - \$10 billion	28
Greater than \$10 billion	72
Not Classified	0

Benchmark Russell MidCap Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Mid-cap securities can have greater risks and volatility than large-cap securities. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Financially material environmental, social and/or governance (ESG) characteristics are one of several factors that may be considered and as a result, the investment process may not work as intended.

Asset Weighted Market Cap is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **Price/Book** is the ratio of a stock's price to its book value per share. **Price/Earnings** is the ratio of a stock's current price divided by the trailing earnings per share for the past 12 months. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Schroder Investment Management North America Inc (SIMNA). Schroder Investment Management North America Ltd. (SIMNA Ltd) serves as a secondary sub-adviser to certain funds. HFMC, SIMNA, and SIMNA Ltd. are all SEC registered investment advisers. Hartford Funds refers to HFD and HFMC, which are not affiliated with any sub-adviser.

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