

# HARTFORDFUNDS

Our benchmark is the investor.<sup>SM</sup>

## IMPORTANT YEAR-END TAX INFORMATION

The following information should be used in conjunction with your **Form 1042-S** for tax year 2023, which was separately mailed to you.

U.S. federal tax regulations provide Regulated Investment Companies the ability to designate certain distributions as Qualified Interest Income (QII), which may be exempt from U.S. withholding tax when paid to nonresident aliens. Any U.S. federal income tax withheld at the time of the distribution is reported in box 7a.

Funds with Internal Revenue Code designated Qualified Interest Income (QII) are:

Fund Name	QII%	Fund Name	QII%
Hartford AARP Balanced Retirement Fund	61.60%	Hartford Schroders Sustainable International Core Fund	5.30%
Hartford Climate Opportunities Fund	14.63%	Hartford Schroders Tax-Aware Bond ETF	89.11%
Hartford Core Bond ETF	80.08%	Hartford Schroders Tax-Aware Bond Fund	89.63%
Hartford Core Equity Fund	1.60%	Hartford Schroders US MidCap Opportunities Fund	18.51%
Hartford Dynamic Bond Fund	75.06%	Hartford Schroders US Small Cap Opportunities Fund	23.63%
Hartford Emerging Markets Equity Fund	1.09%	Hartford Short Duration ETF	75.98%
Hartford Global Impact Fund	10.34%	Hartford Sustainable Income ETF	48.89%
Hartford International Equity Fund	2.76%	Hartford Total Return Bond ETF	80.45%
Hartford Multi-Asset Income Fund	51.29%	The Hartford Balanced Income Fund	47.67%
Hartford Quality Value ETF	2.87%	The Hartford Capital Appreciation Fund	7.05%
Hartford Quality Value Fund	2.87%	The Hartford Dividend and Growth Fund	4.69%
Hartford Real Asset Fund	30.81%	The Hartford Emerging Markets Local Debt Fund	6.76%
Hartford Schroders China A Fund	5.30%	The Hartford Equity Income Fund	3.02%
Hartford Schroders Commodity Strategy ETF	97.77%	The Hartford Floating Rate Fund	74.57%
Hartford Schroders Core Fixed Income Fund	81.76%	The Hartford Floating Rate High Income Fund	75.53%
Hartford Schroders Diversified Emerging Markets Fund	1.37%	The Hartford High Yield Fund	77.19%
Hartford Schroders Diversified Growth Fund	34.93%	The Hartford Inflation Plus Fund	89.63%
Hartford Schroders Emerging Markets Equity Fund	2.04%	The Hartford International Growth Fund	3.41%
Hartford Schroders Emerging Markets Multi-Sector Bond Fund	4.02%	The Hartford International Opportunities Fund	3.64%
Hartford Schroders ESG US Equity ETF	31.30%	The Hartford International Value Fund	3.73%
Hartford Schroders International Contrarian Value Fund	7.58%	The Hartford Short Duration Fund	71.68%
Hartford Schroders International Multi-Cap Value Fund	1.49%	The Hartford Strategic Income Fund	48.65%
Hartford Schroders International Stock Fund	3.61%	The Hartford Total Return Bond Fund	77.29%
Hartford Schroders Securitized Income Fund	61.48%	The Hartford World Bond Fund	53.38%

Box 2 reports your gross income which includes your capital gains paid in 2023. Any amounts received under the Internal Revenue Code designation of short-term capital gains, are 100% qualified. These capital gains can be found in the detail on your annual account statement.

The information provided in these materials has been included for your reference and is not intended to be all inclusive.

**For specific tax questions, please consult your tax professional. Hartford Funds does not offer tax advice. Shareholders should consult a tax professional for additional information.** This information is provided for informational purposes only. If you have other questions about your tax information, please call a service specialist at (888) 843-7824. Office hours are 9 a.m. to 6 p.m. Eastern Time.

Additional information is available on our website at [www.hartfordfunds.com](http://www.hartfordfunds.com)

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