

MARCH 31, 2024

Hartford Moderate Allocation Fund

HARTFORDFUNDS

Our benchmark is the investor.[®]

Seeks long-term capital appreciation and income.

Tickers A: HBAAX C: HBACX F: HBADX I: HBAIX R3: HBARX
R4: HBASX R5: HBATX

Inception Date 05/28/2004

Morningstar[®] Category Moderate Allocation

Lipper Peer Group Mixed-Asset Target Allocation Moderate

Portfolio Managers from Hartford Funds Management Company

Vernon J. Meyer, CFA

Managing Director and Chief Investment Officer
Professional Experience Since 1987

Allison Mortensen, CFA

Head of Multi-Asset Solutions and Managing Director
Professional Experience Since 1994

Jim Glendon, CFA

Portfolio Manager
Professional Experience Since 2009

Expenses (%)¹

	R3	R4	R5
Gross	1.37	1.07	0.77
Net	1.37	1.07	0.77

Performance (%)

Class	QTD	YTD	Average Annual Total Returns					SI
			1 Year	3 Year	5 Year	10 Year		
R3	5.21	5.21	13.33	2.02	5.50	4.35	4.88	
R4	5.29	5.29	13.65	2.35	5.83	4.67	5.17	
R5	5.36	5.36	14.04	2.67	6.15	4.98	5.44	
Blended Index	4.58	4.58	14.59	3.42	7.27	6.58	—	
Morningstar Category	5.32	5.32	15.19	4.05	7.45	6.46	—	
Lipper Peer Group	4.54	4.54	13.15	2.96	6.16	5.34	—	

Share Class Inception: R3, R4, R5 - 12/22/06. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 5/28/04. Performance and expenses for other share classes will vary. Additional information is in the prospectus.

The Blended Index consists of 40% Bloomberg U.S. Aggregate Bond Index, 40% Russell 3000 Index and 20% MSCI ACWI ex USA Index (net of dividend withholding tax). Indices are unmanaged and not available for direct investment.

Calendar Year Returns (%) R4 Shares

2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
12.51	-15.07	9.58	11.09	18.06	-5.97	14.69	4.51	-2.73	0.50

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

¹ Expenses as shown in the Fund's most recent prospectus.

Hartford Moderate Allocation Fund

Underlying Funds (%)	
Hartford Core Equity Fund	19
Hartford Core Bond ETF	14
Hartford World Bond Fund	10
Hartford Schroders Core Fixed Income Fund	8
Hartford International Opportunities Fund	7
Hartford Large Cap Growth ETF	7
Hartford Multifactor US Equity ETF	6
Hartford Strategic Income Fund	5
Hartford Equity Income Fund	5
Hartford Multifactor Developed Markets (ex-US) ETF	5
Hartford Schroders International Multi-Cap Value Fund	5
Hartford International Growth Fund	3
Hartford Small Cap Value Fund	2
Hartford Small Company Fund	2
Hartford Schroders Emerging Markets Equity Fund	1
Hartford Growth Opportunities Fund	0

Credit Exposure [†] (%)	
Aaa/AAA	16
Aa/AA	43
A	10
Baa/BBB	15
Ba/BB	5
B	4
Caa/CCC or lower	0
Not Rated	2

[†] Credit exposure is the credit ratings for the underlying securities of the Fund as provided by Standard and Poor's (S&P), Moody's Investors Service, or Fitch and typically range from AAA/Aaa (highest) to C/D (lowest). If S&P, Moody's, and Fitch assign different ratings, the median rating is used. If only two agencies assign ratings, the lower rating is used. Securities that are not rated by any of the three agencies are listed as "Not Rated." Ratings do not apply to the Fund itself or to Fund shares. Ratings may change.

Equity Sector Exposure (%)	
Information Technology	23
Financials	16
Health Care	12
Consumer Discretionary	11
Industrials	11
Communication Services	8
Consumer Staples	6
Energy	5
Materials	3
Utilities	3
Real Estate	2

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Fixed-Income Allocation (%)	
Mortgage Backed Securities	25
United States Government	22
Emerging Market Debt	16
Investment Grade Credit	14
Developed Government and Related (Non-US \$)	8
Asset Backed Securities	6
High Yield Credit	5
Commercial Mortgage Backed Securities	3
Bank Loans	3
Other	2
Tax Exempt Municipal	0
Cash and Cash Equivalents	-5

Regional Exposure (%)	
U.S.	66
Non-US Developed Markets	27
Emerging Markets	7

Net Assets	\$320 million
% in Equities	62%
% in Bonds	37%

Market Cap Distribution (%)	
Less than \$2 billion	2
\$2 billion - \$5 billion	5
\$5 billion - \$10 billion	7
Greater than \$10 billion	86
Not Classified	0

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • The Fund invests in other underlying funds in a fund-of-funds structure. The ability of the Fund to meet its investment objective is directly related to the ability of the underlying funds to meet their objectives as well as the investment manager's allocation among those underlying funds. The Fund is subject to the risks of the underlying funds, in direct proportion to the amount of assets it invests in each underlying fund. The underlying funds are subject to the risks specific to their investment strategies, such as market, small- and mid-cap securities, foreign securities, emerging-market securities, fixed-income securities (which carry credit, liquidity, call, duration, and interest-rate risks), mortgage-related and asset-backed securities, and derivative risks, and to the extent the underlying fund is an ETF, risks associated with ETFs.

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Index Provider Notices may be found at hartfordfunds.com/index-notices.