

MARCH 31, 2024

Hartford Core Equity Fund

HARTFORDFUNDS

Our benchmark is the investor.®

Seeks growth of capital.

Tickers A: HAIAX C: HGICX F: HGIFX I: HGIIX R3: HGIRX
R4: HGISX R5: HGITX R6: HAITX Y: HGIYX

Inception Date 04/30/1998

Morningstar® Category Large Blend

Lipper Peer Group Large-Cap Core

Performance (%)

Class	QTD	YTD	Average Annual Total Returns					SI
			1 Year	3 Year	5 Year	10 Year		
R3	11.86	11.86	28.27	8.92	13.23	12.18	8.02	
R4	11.96	11.96	28.75	9.31	13.63	12.56	8.24	
R5	12.04	12.04	29.07	9.59	13.92	12.86	8.45	
R6	12.05	12.05	29.22	9.70	14.04	12.96	8.51	
Y	12.05	12.05	29.11	9.62	13.95	12.91	8.49	
S&P 500 Index	10.56	10.56	29.88	11.49	15.05	12.96	—	
Morningstar Category	9.95	9.95	27.24	9.88	13.65	11.45	—	
Lipper Peer Group	10.77	10.77	29.53	10.44	14.13	11.86	—	

Share Class Inception: R3, R4, R5 - 12/22/06; R6 - 3/31/15; Y - 4/30/98. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 4/30/98. Performance and expenses for other share classes will vary. Additional information is in the prospectus.

S&P 500 Index is a market capitalization-weighted price index composed of 500 widely held common stocks. Indices are unmanaged and not available for direct investment.

Calendar Year Returns (%) Y Shares

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
	21.44	-18.70	24.51	18.42	33.84	-1.58	22.08	5.79	6.89	15.89

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Portfolio Managers from Wellington Management

Douglas W. McLane, CFA

Senior Managing Director
Equity Portfolio Manager
Professional Experience Since 1996

David A. Siegle, CFA

Managing Director
Equity Portfolio Manager
Professional Experience Since 2001

Mammen Chally, CFA

Senior Managing Director
Equity Portfolio Manager
Professional Experience Since 1989

The portfolio managers are supported by the full resources of Wellington.

Expenses (%)¹

	R3	R4	R5	R6	Y
Gross	1.08	0.75	0.46	0.36	0.44
Net	1.08	0.75	0.46	0.36	0.44

¹ Expenses as shown in the Fund's most recent prospectus.

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Hartford Core Equity Fund

Sector Exposure (%)

	Fund		Benchmark 3/31/24	Underweight/Overweight 3/31/24
	12/31/23	3/31/24		
Health Care	15	15	12	3
Financials	14	14	13	1
Utilities	3	3	2	1
Communication Services	9	9	9	0
Consumer Discretionary	11	10	10	0
Energy	4	4	4	0
Industrials	8	9	9	0
Materials	1	2	2	0
Real Estate	2	2	2	0
Consumer Staples	6	5	6	-1
Information Technology	29	29	30	-1

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Top Ten Holdings (%)

as of 12/31/23	
Microsoft Corp.	7.36
Apple, Inc.	6.00
Alphabet, Inc.	4.96
Amazon.com, Inc.	4.85
NVIDIA Corp.	3.68
Meta Platforms, Inc.	2.87
UnitedHealth Group, Inc.	2.78
JPMorgan Chase & Co.	2.39
Eli Lilly & Co.	2.15
Procter & Gamble Co.	2.15
Percentage Of Portfolio	39.19

Top Ten Holdings (%)

as of 03/31/24	
Microsoft Corp.	7.49
NVIDIA Corp.	5.26
Amazon.com, Inc.	5.16
Alphabet, Inc.	4.72
Apple, Inc.	4.64
Meta Platforms, Inc.	3.41
JP Morgan Chase & Co.	2.57
Eli Lilly & Co.	2.37
Broadcom, Inc.	2.23
Mastercard, Inc.	2.22
Percentage Of Portfolio	40.07

Net Assets	\$10.1 billion
# of Holdings	67
% in Equities	100%
% in Foreign Equities	0%
Beta (3 yrs)	0.95
R Squared (3 yrs)	0.99
Turnover	19%

Holdings Characteristics

	Fund	Benchmark
Price/Earnings	20.0x	18.8x
Price/Book	5.4x	5.1x
EPS Growth Rate	14.2%	13.5%
Return on Equity	34.4%	34.9%
Asset Weighted Market Cap (billions)	\$850.0	\$805.2
Median Market Cap (billions)	\$108.0	\$35.2

Market Cap Distribution (%)

Less than \$2 billion	0
\$2 billion - \$5 billion	0
\$5 billion - \$10 billion	0
Greater than \$10 billion	100
Not Classified	0

Benchmark S&P 500 Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies.

Asset Weighted Market Cap is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Price/Book** is the ratio of a stock's price to its book value per share.

Price/Earnings is the ratio of a stock's price to its earnings per share. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any.

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