

MARCH 31, 2024

Hartford MidCap Value Fund

HARTFORDFUNDS

Our benchmark is the investor.®

Seeks long-term capital appreciation.

Tickers A: HMVAX C: HMVCX F: HMVFX I: HMVJX R3: HMVRX
R4: HMVSX R5: HMVTX R6: HMVUX Y: HMVYX

Inception Date 04/30/2001

Morningstar® Category Mid-Cap Value

Lipper Peer Group Mid-Cap Value

Performance (%)

Class	QTD	YTD	Average Annual Total Returns					SI
			1 Year	3 Year	5 Year	10 Year	SI	
R3	6.35	6.35	18.77	8.29	10.48	7.25	8.47	
R4	6.42	6.42	19.13	8.62	10.82	7.58	8.67	
R5	6.48	6.48	19.49	8.94	11.14	7.90	8.86	
R6	6.53	6.53	19.60	9.08	11.28	7.98	8.70	
Y	6.51	6.51	19.55	8.95	11.17	7.96	8.90	
Russell Midcap Value Index	8.23	8.23	20.40	6.80	9.94	8.57	—	
Morningstar Category	7.75	7.75	20.80	8.00	10.61	8.23	—	
Lipper Peer Group	7.61	7.61	19.95	7.88	10.20	7.90	—	

Share Class Inception: R3, R4, R5 - 5/28/10; R6 - 6/22/22; Y - 4/30/01. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 4/30/01. Performance and expenses for other share classes will vary. Additional information is in the prospectus.

Russell Midcap Value Index measures the performance of the mid-cap value segment of the U.S. equity universe. It includes those Russell Midcap Index companies with lower price-to-book ratios and lower forecasted growth values. Indices are unmanaged and not available for direct investment.

Calendar Year Returns (%) Y Shares

2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
16.12	-7.86	28.37	0.52	30.86	-14.42	13.35	12.83	-1.22	8.15

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Portfolio Managers from Wellington Management

Gregory J. Garabedian

Senior Managing Director
Equity Portfolio Manager
Professional Experience Since 1997

Mark S. Goodman, CFA

Managing Director
Equity Research Analyst
Professional Experience Since 2000

The portfolio managers are supported by the full resources of Wellington.

Expenses (%)¹

	R3	R4	R5	Y
Gross	1.48	1.18	0.88	0.87
Net	1.48	1.18	0.88	0.87

¹ Expenses as shown in the Fund's most recent prospectus.

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Hartford MidCap Value Fund

Sector Exposure (%)

	Fund		Benchmark	Underweight/Overweight	
	12/31/23	3/31/24	3/31/24	3/31/24	
Financials	20	20	18	2	
Consumer Discretionary	11	10	9	1	
Consumer Staples	5	5	4	1	
Energy	5	7	6	1	
Health Care	9	7	6	1	
Communication Services	3	3	3	0	
Industrials	16	20	20	0	
Utilities	6	7	7	0	
Materials	7	7	8	-1	
Information Technology	10	7	9	-2	
Real Estate	8	7	10	-3	

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Top Ten Holdings (%)

as of 12/31/23

M&T Bank Corp.	2.66
Kimco Realty Corp.	2.04
Knight-Swift Transportation Holdings, Inc.	2.00
Kemper Corp.	1.97
Middleby Corp.	1.91
Dollar Tree, Inc.	1.90
Aegon Ltd.	1.84
Allstate Corp.	1.83
Fortune Brands Innovations, Inc.	1.80
Gentex Corp.	1.80
Percentage Of Portfolio	19.75

Top Ten Holdings (%)

as of 3/31/24

M&T Bank Corp.	2.51
Dover Corp.	2.43
Kemper Corp.	2.22
Everest Group Ltd.	2.06
Diamondback Energy, Inc.	2.02
Allstate Corp.	1.98
Wyndham Hotels & Resorts, Inc.	1.79
U.S. Foods Holding Corp.	1.78
FMC Corp.	1.77
Middleby Corp.	1.77
Percentage Of Portfolio	20.33

Net Assets	\$1.1 billion
# of Holdings	74
% in Equities	99%
% in Foreign Equities	5%
Beta (3 yrs)	0.98
R Squared (3 yrs)	0.97
Turnover	84%
Dividend Frequency	Annually

Holdings Characteristics

	Fund	Benchmark
Price/Earnings	11.3x	14.1x
Price/Book	2.0x	2.5x
EPS Growth Rate	17.3%	10.7%
Return on Equity	13.1%	14.5%
Asset Weighted Market Cap (billions)	\$17.8	\$26.2
Median Market Cap (billions)	\$12.3	\$10.8

Market Cap Distribution (%)

Less than \$2 billion	1
\$2 billion - \$5 billion	16
\$5 billion - \$10 billion	19
Greater than \$10 billion	64
Not Classified	0

Benchmark Russell Midcap Value Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Mid-cap securities can have greater risks and volatility than large-cap securities. • Different investment styles may go in and out of favor, which may cause the Fund to underperform the broader stock market. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur.

Asset Weighted Market Cap is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Price/Book** is the ratio of a stock's price to its book value per share. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any.

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