

MARCH 31, 2024

Hartford Inflation Plus Fund

HARTFORDFUNDS

Our benchmark is the investor.[®]

Seeks a total return that exceeds the rate of inflation over an economic cycle.

Tickers A: HIPAX C: HIPCX F: HIPFX I: HIPIX R3: HIPRX
R4: HIPSX R5: HIPTX Y: HIPYX

Inception Date 10/31/2002

Morningstar[®] Category Inflation-Protected Bond

Lipper Peer Group Inflation Protected Bond

Overall Morningstar Rating[™] (I-Share)^{*}



203 Products | Inflation-Protected Bond
Category Based on Risk-Adjusted Returns as of
3/31/24

Portfolio Managers from Wellington Management

Joseph F. Marvan, CFA

Senior Managing Director
Fixed-Income Portfolio Manager
Professional Experience Since 1988

Brij S. Khurana

Senior Managing Director
Portfolio Manager
Professional Experience Since 2007

Jeremy Forster

Managing Director
Fixed-Income Portfolio Manager
Professional Experience Since 2004

The portfolio managers are supported by the full resources of Wellington.

Expenses (%)¹

	A	F	I	Y
Gross	0.87	0.47	0.59	0.58
Net	0.85	0.47	0.59	0.58

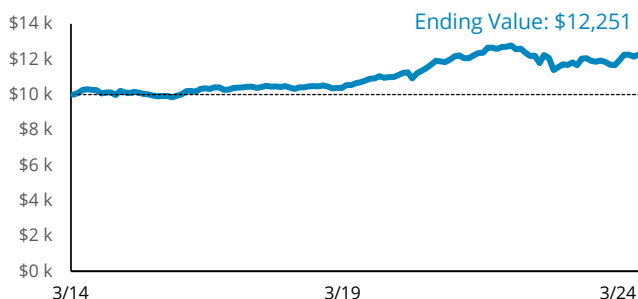
Performance (%)

Class	QTD	YTD	Average Annual Total Returns					SI
			1 Year	3 Year	5 Year	10 Year		
A	-0.14	-0.14	1.50	0.28	2.55	1.78	3.38	
A with 4.5% Max Sales Charge	—	—	-3.07	-1.25	1.61	1.31	3.16	
F	-0.10	-0.10	1.88	0.66	2.93	2.10	3.63	
I	-0.12	-0.12	1.78	0.54	2.84	2.05	3.61	
Y	-0.11	-0.11	1.78	0.54	2.82	2.08	3.43	
Bloomberg US TIPS 1-10 Year Index	0.26	0.26	1.65	0.80	2.96	2.23	—	
Morningstar Category	0.19	0.19	1.10	-0.50	2.33	1.80	—	
Lipper Peer Group	0.20	0.20	0.82	-0.40	2.33	1.71	—	

Share Class Inception: A - 10/31/02; F - 2/28/17; I - 8/31/06; Y - 11/28/03. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance for A, F, and I is from 10/31/02; Y is from 11/28/03. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge.

Bloomberg U.S. TIPS 1-10 Year Index represents securities that protect against adverse inflation and provide a minimum level of real return. To be included in this index, bonds must have cash flows linked to an inflation index, be sovereign issues dominated in U.S. currency, and have maturities of 1 to 10 years. Indices are unmanaged and not available for direct investment.

Value of a \$10,000 Investment (Class I)



Calendar Year Returns (%)

2023	5.10
2022	-8.73
2021	5.13
2020	9.60
2019	6.98
2018	-1.08
2017	1.97
2016	4.39
2015	-1.30
2014	0.83

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

¹ Expenses as shown in the Fund's most recent prospectus. Gross expenses do not reflect contractual fee waivers or expense reimbursement arrangements, if any. Net expenses reflect such arrangements only with respect to Class A. These arrangements remain in effect until 2/28/25 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFMC and Wellington Management are SEC registered investment advisers. HFD and HFMC are not affiliated with any sub-adviser.

NOT FDIC INSURED • MAY LOSE VALUE • NO BANK GUARANTEE

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Hartford Inflation Plus Fund

Sector Exposure (%)	
United States Government	78
Developed Government and Related (Non-US \$)	10
Mortgage Backed Securities	5
Bank Loans	3
Other	2
Asset Backed Securities	1
Commercial Mortgage Backed Securities	1
Emerging Market Debt	1
Investment Grade Credit	1
High Yield Credit	0
Cash, Cash Equivalents and Cash Offsets	-1

Maturity Schedule (%)	
0 to <1	-2
1 to <3	23
3 to <5	25
5 to <10	45
10 to <20	7
20 to <30	1
>30	1

Net Assets	\$351 million
# of Holdings	194
# of Issuers	138
Turnover	35%
Dividend Frequency	Monthly

Holdings Characteristics

Effective Duration	5.66 yrs.
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Credit Exposure[†] (%)

Aaa/AAA	7
Aa/AA	83
A	0
Baa/BBB	5
Ba/BB	3
B	0
Caa/CCC or lower	1
Not Rated	1
Cash & Cash Offsets	-1

[†] Credit exposure is the credit ratings for the underlying securities of the Fund as provided by Standard and Poor's (S&P), Moody's Investors Service, or Fitch and typically range from AAA/Aaa (highest) to C/D (lowest). If S&P, Moody's, and Fitch assign different ratings, the median rating is used. If only two agencies assign ratings, the lower rating is used. Securities that are not rated by any of the three agencies are listed as "Not Rated." Ratings do not apply to the Fund itself or to Fund shares. Ratings may change.

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The Fund may allocate a portion of its assets to specialist portfolio managers, which may not work as intended. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • The value of inflation-protected securities (IPS) generally fluctuates with changes in real interest rates, and the market for IPS may be less developed or liquid, and more volatile, than other securities markets. • Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, regulatory and counterparty risk. • Mortgage-related and asset-backed securities' risks include credit, interest-rate, prepayment, and extension risk. • Foreign investments, including foreign government debt, may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. • The purchase of securities in the To-Be-Announced (TBA) market can result in higher portfolio turnover and related expenses as well as price and counterparty risk. • The Fund may have high portfolio turnover, which could increase its transaction costs and an investor's tax liability.

Effective Duration measures the sensitivity of an asset or portfolio's price to nominal interest rate movement. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any.

Index Provider Notices may be found at hartfordfunds.com/index-notices.

*Class I-Shares Star Ratings: 3-year 3 stars out of 203 products, 5-year 4 stars out of 195 products, and 10-year 4 stars out of 139 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating™ for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to global.morningstar.com/managerdisclosures. ©2024 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.