

Seeks growth of capital.

**Tickers** A: IHSAX C: HSMCX F: IHSFX I: IHSIX R3: IHSRX  
R4: IHSSX R5: IHSUX R6: IHSVX Y: HSCYX

**Inception Date** 07/22/1996

**Morningstar® Category** Small Growth

**Lipper Peer Group** Small-Cap Growth

**Portfolio Manager from Wellington Management**

**Ranjit Ramachandran, CFA**

Managing Director  
Equity Research Analyst  
Professional Experience Since 1996

The portfolio manager is supported by the full resources of Wellington. Wellington Management became the sole sub-adviser in 2010.

**Expenses (%)<sup>1</sup>**

	A	F	I	Y
Gross	1.31	0.89	1.00	1.00
Net	1.31	0.89	1.00	1.00

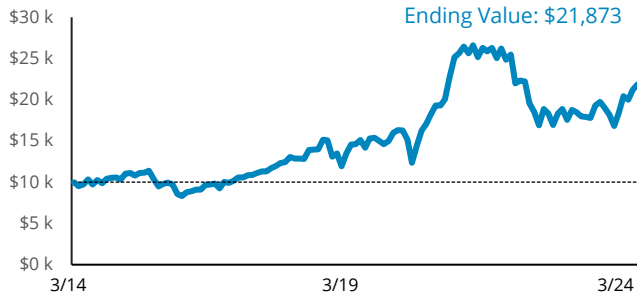
**Performance (%)**

Class	QTD	YTD	Average Annual Total Returns					SI
			1 Year	3 Year	5 Year	10 Year		
A	6.91	6.91	21.19	-5.45	8.08	7.85	8.88	
A with 5.5% Max Sales Charge	—	—	14.53	-7.21	6.87	7.24	8.66	
F	7.02	7.02	21.72	-5.07	8.53	8.24	9.10	
I	7.01	7.01	21.58	-5.17	8.41	8.14	9.07	
Y	7.04	7.04	21.55	-5.18	8.42	8.28	9.37	
Russell 2000 Growth Index	7.58	7.58	20.35	-2.68	7.38	7.89	—	
Morningstar Category	7.49	7.49	18.05	-1.95	9.06	8.83	—	
Lipper Peer Group	8.42	8.42	19.11	-1.53	8.92	8.85	—	

Share Class Inception: A, Y - 7/22/96; F - 2/28/17; I - 8/31/06. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 7/22/96. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge.

**Russell 2000 Growth Index** is an unmanaged index of those Russell 2000 Index growth companies with higher price-to-book ratios and higher forecasted growth values. Indices are unmanaged and not available for direct investment.

**Value of a \$10,000 Investment (Class I)**



**Calendar Year Returns (%)**

2023	16.44
2022	-31.17
2021	1.32
2020	54.25
2019	36.88
2018	-4.11
2017	25.47
2016	1.97
2015	-8.20
2014	6.63

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

<sup>1</sup> Expenses as shown in the Fund's most recent prospectus.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFMC and Wellington Management are SEC registered investment advisers. HFD and HFMC are not affiliated with any sub-adviser.

MARCH 31, 2024

## Hartford Small Company Fund

## Sector Exposure (%)

	Fund		Benchmark		Underweight/Overweight	
	12/31/23	3/31/24	3/31/24	3/31/24		
Industrials	23	26	20		6	
Communication Services	3	3	2		1	
Consumer Discretionary	13	12	11		1	
Consumer Staples	5	5	4		1	
Health Care	23	22	21		1	
Real Estate	3	3	2		1	
Energy	5	5	5		0	
Materials	3	3	4	-1		
Utilities	0	0	1	-1		
Financials	4	4	6	-2		
Information Technology	17	16	24	-8		

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

## Top Ten Holdings (%)

as of 12/31/23

Applied Industrial Technologies, Inc.	2.48
Verra Mobility Corp.	2.42
Wingstop, Inc.	2.39
elf Beauty, Inc.	2.29
Fluor Corp.	2.14
Cabot Corp.	2.13
AZEK Co., Inc.	1.97
PROCEPT BioRobotics Corp.	1.86
ExlService Holdings, Inc.	1.73
Ryman Hospitality Properties, Inc.	1.69
<b>Percentage Of Portfolio</b>	<b>21.10</b>

## Top Ten Holdings (%)

as of 3/31/24

elf Beauty, Inc.	2.97
Applied Industrial Technologies, Inc.	2.69
Verra Mobility Corp.	2.49
AZEK Co., Inc.	2.48
Cabot Corp.	2.25
Celsius Holdings, Inc.	2.23
Fluor Corp.	2.21
PROCEPT BioRobotics Corp.	2.04
Comfort Systems USA, Inc.	1.94
Curtiss-Wright Corp.	1.79
<b>Percentage Of Portfolio</b>	<b>23.09</b>

Net Assets	\$667 million
# of Holdings	100
% in Equities	99%
% in Foreign Equities	6%
Beta (3 yrs)	0.95
R Squared (3 yrs)	0.95
Standard Deviation (3 yrs)	21.92%
Turnover	48%

## Holdings Characteristics

	Fund	Benchmark
Price/Earnings	27.0x	27.3x
EPS Growth Rate	18.7%	21.6%
Return on Equity	5.5%	4.2%
Asset Weighted Market Cap (billions)	\$6.1	\$6.7
Median Market Cap (billions)	\$4.3	\$1.3

## Market Cap Distribution (%)

Less than \$2 billion	7
\$2 billion - \$5 billion	36
\$5 billion - \$10 billion	44
Greater than \$10 billion	12
Not Classified	0

Benchmark Russell 2000 Growth Index

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Small-cap securities can have greater risks, including liquidity risk, and volatility than large-cap securities. • Different investment styles may go in and out of favor, which may cause the Fund to underperform the broader stock market. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Financially material environmental, social and/or governance (ESG) characteristics are one of several factors that may be considered and as a result, the investment process may not work as intended.

**Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any. **Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Price/Book** is the ratio of a stock's price to its book value per share. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Standard Deviation** measures the portfolio's total-return volatility. A higher standard deviation indicates greater historical volatility.