

Seeks long-term total return while seeking to mitigate downside risk.

**Tickers** A: HAFAX C: HAICX F: HAFDX I: HAFIX R3: HAFRX  
R4: HAFSX R5: HAFTX R6: HAFVX Y: HAFYX

**Inception Date** 04/30/2014

**Morningstar® Category** Moderately Conservative Allocation

**Lipper Peer Group** Mixed-Asset Target Allocation Conservative

### Portfolio Manager from Wellington Management

**Lutz-Peter Wilke**

Managing Director  
Portfolio Manager  
Professional Experience Since 2003

The portfolio manager is supported by the full resources of Wellington.

### Expenses (%)<sup>1</sup>

	A	F	I	Y
Gross	1.09	0.70	0.80	0.78
Net	1.09	0.70	0.80	0.78

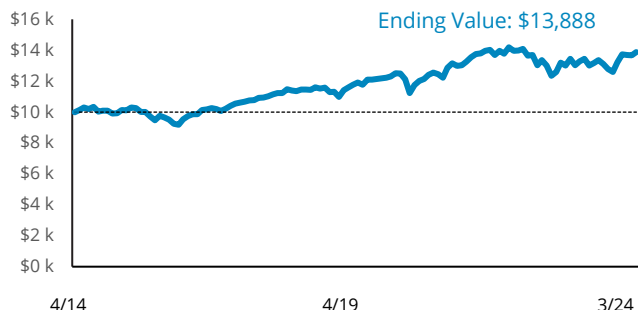
### Performance (%)

Class	QTD	YTD	Average Annual Total Returns					SI
			1 Year	3 Year	5 Year	10 Year		
A	1.06	1.06	4.24	1.22	3.07	—	3.12	
A with 4.5% Max Sales Charge	—	—	-0.45	-0.32	2.12	—	2.64	
F	1.20	1.20	4.77	1.76	3.54	—	3.47	
I	1.14	1.14	4.48	1.55	3.37	—	3.37	
Y	1.17	1.17	4.76	1.68	3.44	—	3.43	
Blended Index	1.87	1.87	7.86	0.44	3.69	—	—	
Morningstar Category	3.24	3.24	10.10	1.76	4.65	—	—	
Lipper Peer Group	2.55	2.55	8.59	0.79	3.61	—	—	

Share Class Inception: A, I, Y - 4/30/14; F - 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 4/30/14. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge.

The Blended Index consists of 30% of MSCI ACWI Index (net of dividend withholding tax) and 70% of Bloomberg US Aggregate Bond Index. Indices are unmanaged and not available for direct investment.

### Value of a \$10,000 Investment (Class I)



### Calendar Year Returns (%)

2023	5.46
2022	-8.23
2021	7.91
2020	5.02
2019	14.08
2018	-2.23
2017	9.84
2016	7.48
2015	-4.01

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Effective 5/31/19, Classes A, C, I, R3, and R4 closed to new investors. Please see the Fund's prospectus for additional information.

<sup>1</sup> Expenses as shown in the Fund's most recent prospectus.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFMC and Wellington Management are SEC registered investment advisers. HFD and HFMC are not affiliated with any sub-adviser.

## Hartford AARP Balanced Retirement Fund

Strategy Weights (%)	
Core Plus	48
Global Dividend Growth	29
Natural Resource Equities	10
World Bond	9
Equity Other	7
Real Estate	3
Cash and Cash Equivalents	0
Enduring Assets	0
Fixed Income Other	0
High Yield	0
Multifactor Developed Markets ex US	0
Multifactor Emerging Markets	0
Multifactor US Equity	0
Opportunistic Fixed Income	0
Opportunistic Inflation Sensitive Bond	0

Net Assets	\$64 million
% in Equities	42%
% in Bonds	57%
% in Cash	2%
Standard Deviation (3 yrs)	8.79%
Turnover	20%
Dividend Frequency	Monthly

**Yields (Class I)**

30-Day SEC Yield	3.17%
Unsubsidized 30-Day SEC Yield	2.94%

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The Fund's strategy for allocating assets to specialist portfolio managers, and among different asset classes, may not work as intended. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • Loans can be difficult to value and less liquid than other types of debt instruments; they are also subject to nonpayment, collateral, bankruptcy, default, extension, prepayment and insolvency risks. • Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • Foreign investments, including foreign government debt, may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, regulatory and counterparty risk. • Mortgage-related and asset-backed securities' risks include credit, interest-rate, prepayment, and extension risk. • Restricted securities may be more difficult to sell and price than other securities. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • Investments in securities of other investment companies includes the risks that apply to such other investment companies' strategies and holdings. • Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government. • The purchase of securities in the To-Be-Announced (TBA) market can result in higher portfolio turnover and related expenses as well as price and counterparty risk.

**30-Day SEC Yield** reflects the hypothetical net current income earned, after the deduction of a fund's expenses, during a 30-day period, expressed as an annual percentage rate based on the fund's share price at the end of the period. Actual income distributions will usually differ. **Unsubsidized 30-Day SEC Yield** is the Fund's 30-Day SEC yield without the impact of fee/expense waivers. **Standard Deviation** measures the portfolio's total-return volatility. A higher standard deviation indicates greater historical volatility. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any.

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