

Seeks to provide current income that is generally exempt from federal income taxes, and long-term total return.

**Tickers** A: HMJAX C: HMJCX F: HMJFX I: HMJIX

**Inception Date** 05/29/2015

**Morningstar® Category** Muni National Short

**Lipper Peer Group** Short Municipal Debt

**Overall Morningstar Rating™ (I-Share)\***

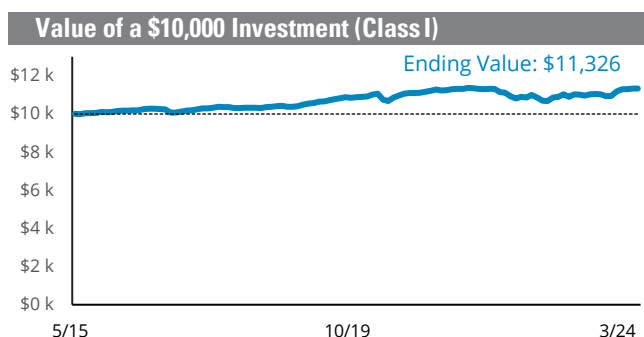


209 Products | Muni National Short Category  
Based on Risk-Adjusted Returns as of 3/31/24

| Performance (%)                               |       |       |                              |        |        |         |      |
|---|-------|-------|------------------------------|--------|--------|---------|------|
| Class   | QTD   | YTD   | Average Annual Total Returns |        |        |         | SI   |
|   |       |       | 1 Year                       | 3 Year | 5 Year | 10 Year |      |
| A   | 0.22  | 0.22  | 2.33                         | -0.03  | 1.02   | —       | 1.19 |
| A with 4.5% Max Sales Charge                  | —     | —     | -2.28                        | -1.55  | 0.09   | —       | 0.66 |
| F   | 0.40  | 0.40  | 2.79                         | 0.28   | 1.33   | —       | 1.47 |
| I   | 0.28  | 0.28  | 2.60                         | 0.22   | 1.25   | —       | 1.42 |
| Bloomberg Municipal Bond Short 1-5 Year Index | -0.19 | -0.19 | 1.99                         | 0.13   | 1.11   | —       | —    |
| Morningstar Category                          | 0.29  | 0.29  | 2.70                         | 0.50   | 1.13   | —       | —    |
| Lipper Peer Group                             | 0.39  | 0.39  | 2.86                         | 0.60   | 1.05   | —       | —    |

Share Class Inception: A, I - 5/29/15; F - 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 5/29/15. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge.

**Bloomberg Municipal Bond Short 1-5 Year Index** measures the performance of municipal bonds with time to maturity of more than one year and less than five years. Indices are unmanaged and not available for direct investment.



### Calendar Year Returns (%)

|      |       |
|------|-------|
| 2023 | 3.72  |
| 2022 | -3.75 |
| 2021 | 0.86  |
| 2020 | 2.71  |
| 2019 | 4.15  |
| 2018 | 1.63  |
| 2017 | 2.41  |
| 2016 | -0.26 |

### Portfolio Managers from Wellington Management

#### Brad W. Libby

Managing Director  
Fixed-Income Portfolio Manager & Credit Analyst  
Professional Experience Since 1996

#### Timothy D. Haney, CFA

Senior Managing Director  
Fixed-Income Portfolio Manager  
Professional Experience Since 1988

#### Elizabeth J. Kleinerman, CFA

Senior Managing Director  
Fixed-Income Portfolio Manager  
Professional Experience Since 2001

The portfolio managers are supported by the full resources of Wellington.

### Expenses (%)<sup>1</sup>

|       | A    | F    | I    |
|-------|------|------|------|
| Gross | 0.91 | 0.62 | 0.72 |
| Net   | 0.69 | 0.39 | 0.46 |

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.

<sup>1</sup> Expenses as shown in the Fund's most recent prospectus. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/25 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFMC and Wellington Management are SEC registered investment advisers. HFD and HFMC are not affiliated with any sub-adviser.

## Hartford Municipal Short Duration Fund

| Municipal Sector Exposure (%)         |    |
|---------------------------------------|----|
| Revenue Bonds                         | 82 |
| General Obligation Bonds              | 16 |
| Cash, Cash Offsets & Cash Equivalents | 2  |
| Pre-Refunded Debt                     | 1  |
| Other Municipal Bonds                 | 0  |
| Other Non-Municipal Bonds             | 0  |

| Revenue Sector Exposure (%) |    |
|-----------------------------|----|
| Industrial Development      | 15 |
| Transportation              | 11 |
| Housing                     | 10 |
| Health Care                 | 9  |
| Port, Airport and Marina    | 9  |
| Special Tax                 | 7  |
| Education                   | 6  |
| Multiple Utilities          | 5  |
| Sales Tax                   | 4  |
| Lease                       | 2  |
| Sewer and Water             | 2  |
| Student Loans               | 2  |
| Port Authority              | 1  |
| Tobacco                     | 1  |

| Top Ten Issuers (%)                       |              |
|---|--------------|
| <b>as of 12/31/23</b>                     |              |
| State of Illinois, IL, GO                 | 4.37         |
| Main Street Natural Gas, Inc., GA, Rev    | 3.44         |
| Sales Tax Securitization Corp., IL, Rev   | 3.30         |
| Public Finance Auth, WI, Rev              | 2.93         |
| City of Houston, TX, GO                   | 2.60         |
| New Mexico Mortgage Finance Auth, NM, Rev | 2.53         |
| Massachusetts Dev Finance Agency, MA, Rev | 2.51         |
| Metropolitan Transportation Auth, NY, Rev | 2.25         |
| Central Texas Turnpike System, TX, Rev    | 2.18         |
| Black Belt Energy Gas Dist, AL, Rev       | 2.06         |
| <b>Percentage Of Portfolio</b>            | <b>28.17</b> |

| Top Ten Issuers (%)                                      |              |
|--|--------------|
| <b>as of 3/31/24</b>                                     |              |
| Main Street Natural Gas, Inc., GA, Rev                   | 3.71         |
| State of Illinois, IL, GO                                | 3.53         |
| Public Finance Auth, WI, Rev                             | 3.16         |
| Black Belt Energy Gas Dist, AL, Rev                      | 2.97         |
| City of Houston, TX, GO                                  | 2.77         |
| Metropolitan Transportation Auth, NY, Rev                | 2.42         |
| Central Texas Turnpike System, TX, Rev                   | 2.35         |
| New Mexico Mortgage Finance Auth, NM, Rev                | 2.27         |
| Texas Department of Housing & Community Affairs, TX, Rev | 1.96         |
| Massachusetts Dev Finance Agency, MA, Rev                | 1.74         |
| <b>Percentage Of Portfolio</b>                           | <b>26.88</b> |

|                    |              |
|--------------------|--------------|
| Net Assets         | \$38 million |
| # of Holdings      | 175          |
| # of Issuers       | 100          |
| Dividend Frequency | Monthly      |

**Holdings Characteristics**

|                    |           |
|--------------------|-----------|
| Effective Duration | 2.10 yrs. |
|--------------------|-----------|

**Credit Exposure<sup>†</sup> (%)**

|                     |    |
|---------------------|----|
| Aaa/AAA             | 8  |
| Aa/AA               | 23 |
| A                   | 47 |
| Baa/BBB             | 13 |
| Ba/BB               | 1  |
| B                   | 0  |
| Caa/CCC or lower    | 0  |
| Not Rated           | 5  |
| Cash & Cash Offsets | 2  |

<sup>†</sup> Credit exposure is the credit ratings for the underlying securities of the Fund as provided by Standard and Poor's (S&P), Moody's Investors Service, or Fitch and typically range from AAA/Aaa (highest) to C/D (lowest). If S&P, Moody's, and Fitch assign different ratings, the median rating is used. If only two agencies assign ratings, the lower rating is used. Securities that are not rated by any of the three agencies are listed as "Not Rated." Ratings do not apply to the Fund itself or to Fund shares. Ratings may change.

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Municipal securities may be adversely impacted by state/local, political, economic, or market conditions. Investors may be subject to the federal alternative minimum tax as well as state and local income taxes. Capital gains, if any, are taxable. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • Financially material environmental, social and/or governance (ESG) characteristics are one of several factors that may be considered and as a result, the investment process may not work as intended.

**Effective Duration** measures the sensitivity of an asset or portfolio's price to nominal interest rate movement.

Index Provider Notices may be found at [hartfordfunds.com/index-notices](http://hartfordfunds.com/index-notices).

\*Class I-Shares Star Ratings: 3-year 3 stars out of 209 products, 5-year 4 stars out of 197 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating<sup>™</sup> for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to [global.morningstar.com/managerdisclosures](http://global.morningstar.com/managerdisclosures). ©2024 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.