

HARTFORDFUNDS

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IMPORTANT YEAR-END TAX INFORMATION

Form 1099-B reports the amount of proceeds from the sale of shares either through redemption or exchange. Please note the following:

- Redemptions that are both **less than 1.000 share and less than \$20.00** in gross proceeds are not reported on your Form 1099-B but must be included on your tax return. These redemptions can be found in the detail of your annual account statement.
- **Box 4 reports federal backup withholding.** Include this amount on your income tax return as tax withheld. In order to discontinue backup withholding, you may need to send us an updated W-9 or other withholding certificates. **Box 16 reports state backup withholding.** Please contact our office for further information.
- **Automatic share conversions** from Class C to Class A in the same fund are non-reportable events. These transactions will not appear on your Form 1099-B.
- If **Cost Basis** information is available on your account, it will be provided on your Form 1099-B. Please keep in mind:
 - For detailed Cost Basis guidance refer to the instructions for Form 1099-B.
 - Cost Basis information in sections on this Form 1099-B identified as not being reported to the IRS are for information purposes only.
 - Form 1099-B breaks down proceeds from the sale of shares according to their holding period.
 - The gain/loss information which is not reported to the IRS is an estimate. It is your responsibility to accurately report information on your tax return.
 - Contingent Deferred Sales Charge (CDSC). If you redeemed shares and were charged a CDSC, the gain or loss on your redemption has been adjusted to reflect the cost basis of the CDSC and the new adjusted gain or loss is shown on your Form 1099-B.
 - The Cost Basis provided on your Form 1099-B for the 2023 tax year does include “wash sales” that occurred entirely within your account during 2023. Wash sale transactions that occurred within the account in January 2024 will be issued a corrected Form 1099-B, in early February 2024, if the transaction is not reflected on the current form. “Wash sales” that occurred through transactions outside of your account are not included. Refer to the instructions on Form 1099-B for more detail.

The information provided in these materials has been included for your reference and is not intended to be all inclusive.

For specific tax questions, please consult your tax professional. Hartford Funds does not offer tax advice. Shareholders should consult a tax professional for additional information. This information is provided for informational purposes only. If you have other questions about your tax information, please call a service specialist at (888) 843-7824. Office hours are 9 a.m. to 6 p.m. Eastern Time.

Additional information is available on our website at www.hartfordfunds.com