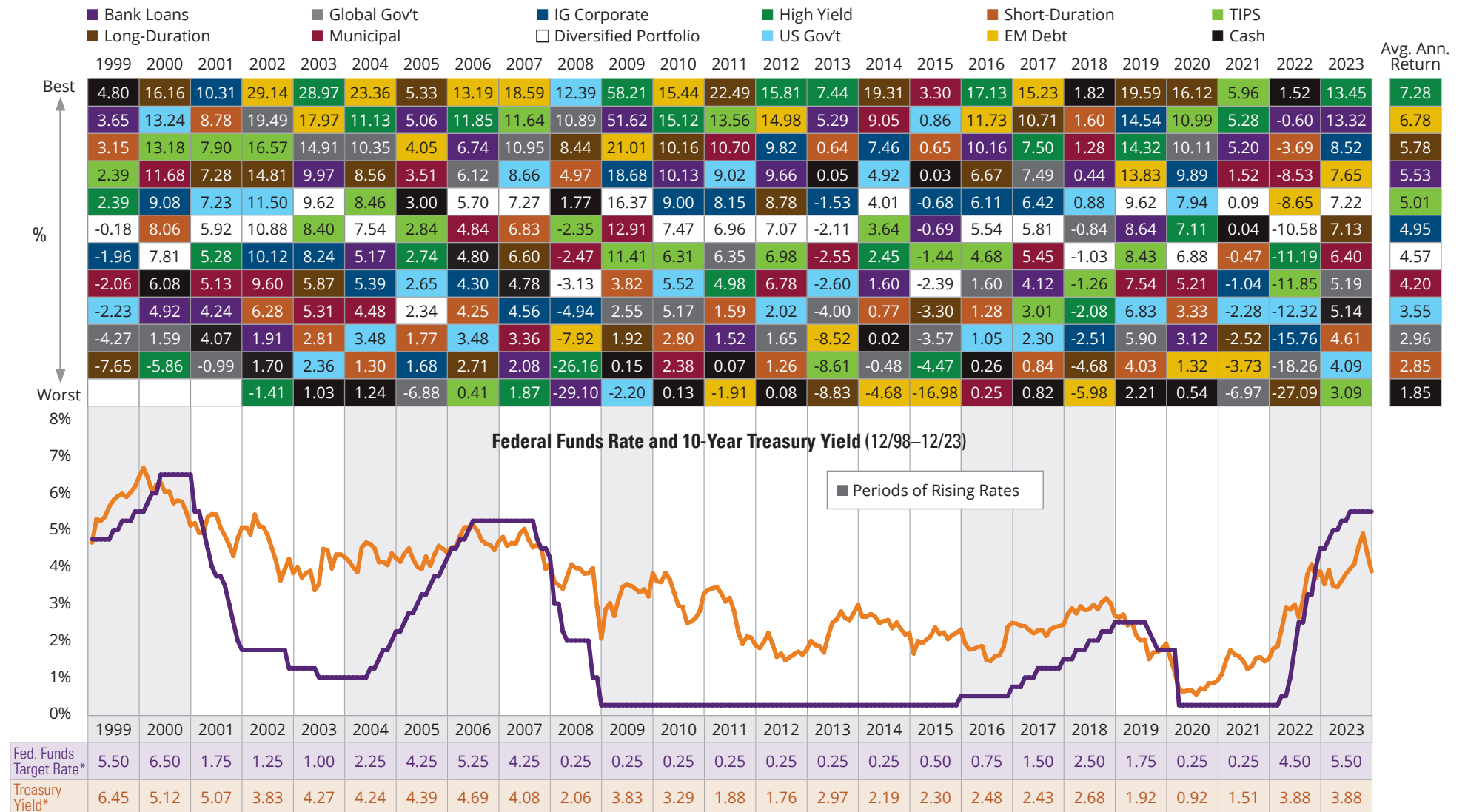


Managing Risk in Your Fixed-Income Portfolio

This chart illustrates that not all fixed-income asset classes react the same way to economic and interest-rate changes. By using a diversified investment approach across bond sectors you could reduce the amount of risk in your portfolio, and possibly add more stable returns in changing markets. Diversification does not ensure a profit, protect against a loss, or eliminate market risk.

Annual Returns of Fixed-Income Asset Classes Represented by Indices (as of 12/31/23)



Past performance does not guarantee future results.

Data Sources: Morningstar and FactSet, 1/24

Indices are unmanaged and not available for direct investment, and do not represent the performance of any Hartford Fund. See page 2 for representative index definitions.

LONG-TERM OUTPERFORMANCE

83%

of our fixed-income funds outperformed their Morningstar category average over the last 10 years¹

LOWER FEES

91%

of our fixed-income funds are less expensive than their peers²

ACTIVELY MANAGED

Our fixed-income funds are sub-advised by two world class money managers

WELLINGTON
MANAGEMENT®

Schroders

¹ As of 3/31/24. For the 1, 5, and 10-year periods, 18 out of 22, 16 out of 19, and 10 out of 12 products outperformed their respective Morningstar category averages. Only products with a minimum 1-, 5-, and 10-year history were included in the comparison. Source: Hartford Funds and Morningstar.

² As of 3/31/24. Fee comparison based on Morningstar fee level-broad category groupings. Source: Hartford Funds and Morningstar.

High Yield Bonds are represented by the Bloomberg Corporate High Yield Bond Index, which covers the USD-denominated, non-investment grade, fixed-rate, taxable corporate bond market. Short-Duration Bonds are represented by the Bloomberg 1-3 Year Gov't/Credit Bond Index, which is comprised of the US Gov't/Credit component of the US Aggregate Bond Index. Municipal Bonds are represented by the Bloomberg Municipal Bond Index, which is considered representative of the broad market for investment grade, tax-exempt bonds with a maturity of at least one year. Long-Duration Bonds are represented by the Bloomberg US Long Gov't/Credit Bond Index, which measures the non-securitized component of the US Aggregate Bond Index with 10 or more years to maturity. The index includes investment grade, US dollar-denominated, fixed-rate treasuries, government-related, and corporate securities. Investment Grade Corporate Bonds are represented by the Bloomberg US Corporate Bond Index, which measures the investment-grade, fixed-rate, taxable corporate bond market. The index includes US dollar-denominated securities that are publicly issued by industrial, utility, and financial issuers. US Government Bonds are represented by the Bloomberg US Government Bond Index, which is comprised of the US Treasury and US Agency Indices. The Index includes US dollar-denominated, fixed-rate, nominal US Treasuries, and US agency debentures TIPS (Treasury Inflation Protected Securities) are represented by the Bloomberg US TIPS Index, which consists of Treasury inflation-protected securities issued by the US Treasury with a remaining maturity of one year or more. Global Government Bonds are represented by the FTSE World Government Bond Index, a market-capitalization-weighted index consisting of government bond markets that have a remaining maturity of at least one year. Bank Loans are represented the Morningstar LSTA US Leveraged Loan Index, which is a market-value-weighted index that is designed to measure the performance of the U.S. leveraged loan market based upon market weightings, spreads, and interest payments. Cash Investments are represented by the Bloomberg 1-3 Month US Treasury Bill Index tracks the market for treasury bills with 1 to 2.9999 months to maturity issued by the US government. EM Debt is represented by the JP Morgan GBI Emerging Markets Global Diversified Index, which is a comprehensive global, local emerging-markets index, and consists of liquid, fixed-rate, domestic-currency government bonds. Diversified Portfolio is represented by an equal portion (10% each from 1999-2001, 9.1% each from 2002-2023) of the previously listed indices. Index provider notices may be found at hartfordfunds.com/index-notices.

Important Risks: Investing involves risk, including the possible loss of principal. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • Municipal securities may be adversely impacted by state/local, political, economic, or market conditions. Investors may be subject to the federal alternative minimum tax as well as state and local income taxes. Capital gains, if any, are taxable. • Investments in high-yield (“junk”) bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. U.S. Treasury securities are backed by the full faith and credit of the U.S. government as to the timely payment of principal and interest.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in the fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. ETFs are distributed by ALPS Distributors, Inc. (ALPS). Advisory services may be provided by Hartford Funds Management Company, LLC (HFMC) or its wholly owned subsidiary, Lattice Strategies LLC (Lattice). Certain funds are sub-advised by Wellington Management Company LLP and/or Schroder Investment Management North America Inc (SIMNA). Schroder Investment Management North America Ltd. (SIMNA Ltd) serves as a secondary sub-adviser to certain funds. HFMC, Lattice, Wellington Management, SIMNA, and SIMNA Ltd. are all SEC registered investment advisers. Hartford Funds refers to HFD, HFMC, and Lattice, which are not affiliated with any sub-adviser or ALPS. CCWP010_0424