

## Diversified Income

Using a flexible investment approach, the Hartford Strategic Income ETF seeks to enhance return and income potential.

### Broad Opportunity Set

Looking beyond traditional core bond benchmarks can create opportunities for better return and income potential. With its broader sector flexibility, the Hartford Strategic Income ETF seeks to take full advantage of the bond universe.

### Adaptive Allocations

HSUN seeks to provide investors with upside potential while limiting downside volatility. To adjust to changing market conditions, the ETF uses a dynamic sector rotation process within a disciplined risk-controlled investment approach.

### Investment Expertise

Successfully navigating multiple bond sectors requires highly specialized professionals. HSUN is managed by a team averaging more than 25 years of experience and is supported by dedicated sector specialists averaging 25 years of experience.

## An Active Core Bond Companion

3-Year Return and Average Income (as of 12/31/24)



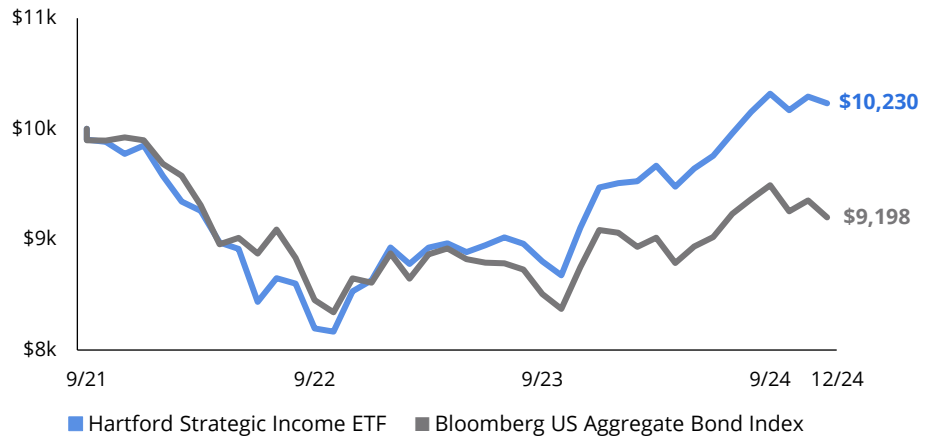
**Past performance does not guarantee future results.** Core Bond Strategy is represented by the Bloomberg US Aggregate Bond Index. Indices are unmanaged and not available for direct investment. Sector allocations exclude cash as of 12/31/24. Income for HSUN is the ETF's 30-Day SEC Yield; income for the Index is the yield to maturity, the total return anticipated on a bond if the bond is held until the end of its lifetime. For illustrative purposes only. Sources: Hartford Funds, Barclays Live, and Morningstar, 1/25.

Effective 09/30/24, the Fund (formerly known as the Hartford Sustainable Income ETF) changed its name, objective, and principal investment strategy as well as reduced the Fund's management fee rate. Returns prior to 09/30/24 reflect the performance of the Fund's prior objective and principal investment strategy.

**Portfolio Managers from Wellington Management and years of experience**

Campe Goodman, CFA, 28 years  
 Joseph F. Marvan, CFA, 37 years  
 Robert D. Burn, CFA, 27 years

**Growth of a \$10,000 Investment (Class I) (9/21/21-12/31/24)**



| Average Annual Total Returns (%) as of 12/31/24 | YTD  | 1 Year | 3 Year | Since Inception |
|---|------|--------|--------|-----------------|
| HSUN NAV  | 8.02 | 8.02   | 1.28   | 0.69            |
| HSUN Market Price                               | 7.85 | 7.85   | 1.18   | 0.72            |
| Bloomberg US Aggregate Bond Index <sup>1</sup>  | 1.25 | 1.25   | -2.41  | —               |
| Morningstar Multisector Bond Category Average   | 5.96 | 5.96   | 1.15   | —               |

**Total Operating Expenses<sup>2</sup> 0.49% 30-Day SEC Yield<sup>3</sup> 5.77% Unsubsidized 30-Day SEC Yield<sup>3</sup> 5.77%**

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

ETF Inception: 9/21/21. Returns prior to 09/30/24 reflect the performance of the Fund's prior objective and principal investment strategy. Performance for periods of less than one year is not annualized.

ETF shares are bought and sold at market price, not net asset value (NAV). Total returns are calculated using the daily 4:00 p.m. Eastern Time NAV. Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns an investor would receive if they traded shares at other times. Brokerage commissions apply and will reduce returns.

<sup>1</sup> Bloomberg US Aggregate Bond Index is composed of securities that cover the US investment grade fixed rate bond market, with index components for government and corporate securities, mortgage pass-through securities, and asset-backed securities.

<sup>2</sup> Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

<sup>3</sup> 30-Day SEC Yield reflects the hypothetical net current income earned, after the deduction of a fund's expenses, during a 30-day period, expressed as an annual percentage rate based on the fund's share price at the end of the period. Actual income distributions will usually differ. Unsubsidized 30-Day SEC Yield is the Fund's 30-Day SEC yield without the impact of fee/expenditure waivers.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices of the Fund's underlying holdings will fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The market price of the Fund's shares will fluctuate in response to changes in the Fund's net asset value, intraday value of the Fund's holdings, and the supply and demand for shares.

- The Fund is actively managed and does not seek to replicate the performance of a specified index.
- Fixed income security risks include credit, liquidity, call, duration, event, and interest-rate risk. As interest rates rise, bond prices generally fall.
- Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities.
- Foreign investments, including foreign government debt, may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets.
- Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, valuation, and counterparty risk.
- The risks associated with mortgage-related and asset-backed securities as well as collateralized loan obligations (CLOs) include credit, interest-rate, prepayment, liquidity, default and extension risk.
- The purchase of securities in the To-Be-Announced (TBA) market can result in higher portfolio turnover, which could increase transaction costs and an investor's tax liability. The risks associated with the TBA market include price and counterparty risk.
- Restricted securities may be more difficult to sell and price than other securities.
- Loans can be difficult to value and less liquid than other types of debt instruments; they are also subject to nonpayment, collateral, bankruptcy, default, extension, prepayment and insolvency risks.
- Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government.
- The portfolio managers may allocate a portion of the Fund's assets to specialist portfolio managers, which may not work as intended.
- The Fund may effect creations and redemptions partly or wholly for cash, rather than in-kind, which may make the Fund less tax-efficient and incur more fees than an ETF that primarily or wholly effects creations and redemptions in-kind.

**Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.**

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