Form **8937**

(December 2017)
Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

ternal Hevenue Service		- Coo coparate men	
Part I Reporting I	ssuer		2 Issuer's employer identification number (EIN)
1 Issuer's name			2 ISSUE S CHIPICYCL INCIDENCE THE INCIDENCE (SILLY)
ARTFORD AARP BALAN	CED RETIREMENT FU	JND	46-4774996
3 Name of contact for add		Telephone No. of contact	5 Email address of contact
			d in last a Chartendiunde com
ENISE LAUBER		610-386-6740	denise.lauber@hartfordfunds.com 7 City, town, or post office, state, and ZIP code of contact
8 Number and street (or F	O. box if mail is not de	elivered to street address) of contact	7 Oily, town, or post office, state, and 211 cood of contact
90 LEE ROAD			WAYNE, PA 01930
8 Date of action		9 Classification and description	
0/25/2024	1	REGULATED INVESTMENT COMPA	13 Account number(s)
CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
SEE ATTACHED		SEE ATTACHED	
Part II Organizati	onal Action Attach	additional statements if needed. So	ee back of form for additional questions.
4 Describe the organiza	itional action and, if app	plicable, the date of the action or the da	tte against which shareholders' ownership is measured for
the action ► ON OC	TOBER 25, 2024, HAR	TFORD AARP BALANCED RETIREM	ENT FUND MERGED INTO HARTFORD CONSERVATIVE
ALLOCATION FUND IN A	TAX-FREE MERGER.		
		in the section on the begin of the sect	urity in the hands of a U.S. taxpayer as an adjustment per
15 Describe the quantital	ative effect of the organ	lizational action on the basis of the seco	AND DETERMENT FLIND (MEDCING FUND) IS REIN
share or as a percen	tage of old basis ► EA	<u>CH SHARE OF HARTFORD AARP BA</u>	LANCED RETIREMENT FUND (MERGING FUND) IS BEIN
REPLACED WITH SHARE	S OF HARTFORD CO	NSERVATIVE ALLOCATION FUND (S	URVIVING FUND), AT A RATIO NOTED IN THE
ATTACHMENT FOR FAC	H SHARE CLASS, THE	AGGREGATE BASIS OF THE SHAR	ES RECEIVED IS THE SAME AS THE AGGREGATE
BASIS OF THE SHARES			
BASIS OF THE SHAKES	EXCITATION.		
			
			to a med the
16 Describe the calcula	tion of the change in b	asis and the data that supports the calc	ulation, such as the market values of securities and the
valuation dates ► Fo	OR EACH LOT HELD I	N THE MERGING FUND:	TO ON CUI ATE THE
1.) MULTIPLY THE NUME	BER OF SHARES HEL	D IN THE LOT BY THE "MERGER RA"	TIO" IN THE ATTACHMENT TO CALCULATE THE
WILLIAM OF CHARGE T	UAT ADE NOW HELD	IN THE SURVIVING FUND.	
2.) MULTIPLY THE PER S	SHARE COST BASIS I	BY THE "BASIS RATIO" IN THE ATTA	CHMENT TO CALCULATE THE PER SHARE BASIS
OF THE SHARE NOW HE	LD IN THE SURVIVIN	G FUND.	
		100	
			
			0007

11 2221 /15	!-2017)			Page
art II	Organizational Action (continue	ed)		
	e applicable Internal Revenue Code sect		ch the tax treatment is ba	ısed ▶
RNAL P	REVENUE CODE §354(a), §368(a), §351	3(a), and §1223(1).		
				<u></u>
,, <u> </u>				
				
Can ar	ny resulting loss be recognized? ► NO			
Provide	ide any other information necessary to in	nolement the adjustment, such as	the reportable tax year ▶	AS ALLOWED UNDER INTERNAL
Providence	ide any other information necessary to in	nplement the adjustment, such as	the reportable tax year ▶	AS ALLOWED UNDER INTERNAL
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Organizational Action: Fund Merger
Date of Action: October 25, 2024
Applicable Tax Year: 2024

Issuer's Name	Class	CUSIP	Symbol	NAV
Hartford AARP Balanced Retirement Fund	F	41664T388	HAFDX	\$ 9.2430
Hartford AARP Balanced Retirement Fund	А	41664R440	HAFAX	\$ 9.3543
Hartford AARP Balanced Retirement Fund	С	41664R432	HAICX	\$ 9.3907
Hartford AARP Balanced Retirement Fund	Υ	41664R374	HAFYX	\$ 9.2691
Hartford AARP Balanced Retirement Fund	- 1	41664R424	HAFIX	\$ 9.3320
Hartford AARP Balanced Retirement Fund	R3	41664R416	HAFRX	\$ 9.3644
Hartford AARP Balanced Retirement Fund	R4	41664R390	HAFSX	\$ 9.3020
Hartford AARP Balanced Retirement Fund	R5	41664R382	HAFTX	\$ 9.2890

Class	CUSIP	Symbol	NAV
F	41664T685	HCVFX	\$ 11.4210
A	416648715	HCVAX	\$ 11.3824
С	416648681	HCVCX	\$ 11.2613
Y	41665K279	HCVYX	\$ 11.4080
- 1	416649507	HCVIX	\$ 11.4080
R3	416649739	HCVRX	\$ 11.3504
R4	416649432	HCVSX	\$ 11.3447
R5	416649135	HCVTX	\$ 11.3916
	F A C Y I R3 R4	F 416647685 A 416648715 C 416648681 Y 41665K279 I 416649507 R3 416649739 R4 416649432	F 416647685 HCVFX A 416648735 HCVAX C 416648681 HCVCX Y 41665K279 HCVVX I 416649507 HCVIX R3 416649739 HCVIX R4 416649432 HCVSX

MERGER RATIO	BASIS RATIO
0.809299	1.23563778
0.821821	1.216809382
0.833891	1.199197078
0.812509	1.230755953
0.818022	1.222460351
0.825028	1.212079792
0.819942	1.219597936
0.815425	1.226353752